



CONSTITUTION ISLAND  
ASSOCIATION ANNUAL REPORT 2025

PUTNAM COUNTY CONTRACT #202501



# 2025 ANNUAL REPORT

Constitution Island Association

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# **INTRODUCTION OF ORGANIZATION- BACKGROUND AND CONTEXT**

## **The Mission**

The mission of the Constitution Island Association (CIA) "is to provide a rewarding educational and recreational experience through the commemoration and preservation of the historical, cultural and ecological treasure that is Constitution Island" (Constitution Island Association, 2016). The CIA exists to promote the rich history, culture, and ecology of the Island. Founded in 1916, the Constitution Island Association is a 501(c)(3) non-profit organization. Constitution Island is wholly owned by West Point, including the island's Warner House, but CIA owns the house contents: furnishings, memorabilia, many first and other rare book editions and other valuable artifacts. All funds raised by CIA support educational programs, the gardens, family archives, and restoration and storage of the contents of the Warner House. CIA needs to physically reconnect to the homestead telling the story of the history of Constitution Island. In order to succeed at its mission CIA must mature and incorporate superior leadership, strong communication and governance to develop the organization and board.

## **The Island**

The geographic location of the half-mile Constitution Island situated at the neck of the Fjord on the Hudson River made it an important strategic focal point during the American Revolution.

The Island has been owned by the United States Military Academy at West Point since Anna Warner bequeathed it to the U.S. Military in 1915. The Association has been in

existence for a century and has faithfully promoted the values and beliefs of the Warner's and fulfilled their hundred-year-old mission.

### **The History of Constitution Island**

Constitution Island is renowned and is referred to in the sailing journals of Henry Hudson in 1609. In the mid-17<sup>th</sup> century Europeans (Dutch) settlers named the Island "Martelaer's Rock." Before America gained her Independence, Constitution Island was part of the original land grant made by the British Crown to the Philipse family.

During the Revolutionary War, the American colonists embraced the island as they fought for their rights under British rule and named it Constitution Island. George Washington set up defenses in this area and identified the Hudson River, West Point, and Constitution Island as key to the defense of the nation. Benedict Arnold, Benjamin Franklin, and George Washington all had their sights set on Constitution Island as they led in the development and inspection of the fortifications. In fact, General Washington developed redoubts and batteries around the island to protect the Nation. In April of 1778 Constitution Island became the eastern flank of the famous great chain forged of iron links and secured across the Hudson River to West Point to block passage of British war ships.

Mr. Henry Warner purchased the Island and preexisting structure, a remnant of the American Revolution, in 1836. Mr. Warner, a prominent New York City attorney was a widower with two daughters Anna and Susan. He purchased Constitution Island as a summer getaway and a place to socialize and entertain business leaders from New York City on the weekends. It was at this time he added the Victorian styled addition onto

the pre-revolutionary war structure. After the financial crash of 1837 Henry Warner lost a great deal of personal wealth. He moved his two young daughters to Constitution Island. To support the family during these tough times, Susan and Anna Warner began their writing careers. They became the most prolific writers and educators of their time. They penned many memorable works including a most popular church hymn, "Yes, Jesus Loves Me." Together the sisters published over one hundred and five books, the first, "The Wide, Wide World" sold more than one million copies in over sixty editions.

Around 1870, the Warner sisters opened their doors and made Constitution Island a home away from home for scores of homesick West Point Cadets. For 40 years, Susan and Anna Warner taught bible classes to West Point cadets. They never strayed from their mission of being "family" for the Cadets. Anna Warner died in 1915 and was the first civilian to be buried at West Point. The following year CIA was founded. Anna willed the Island to the Military Academy and artifacts to the CIA. Anna prescribed the legacy of the relationship between West Point and the CIA. The Warner Sisters hold a revered place in the annals of American history and their legacy has attracted a membership made up of principled people with similar passions and good intentions.

### **The Warner Home and the Constitution Island Association**

In the 1980's, after sixty-five years of neglect, the home had significantly deteriorated. The U.S. Army Corps of Engineers and West Point Military Academy completed some patchwork renovations. But by the turn of the 21st Century the house suffered further neglect and fell into disrepair. What was once a vibrant and active center that celebrated

local history through class lessons, arranged public tours, facilitated American Revolutionary Reenactments, and Island experiences (Garden and Family Days), was no longer available because the much-needed renovation project was underway. The strategic plan was clear and well defined.

### **Constitution Island Organizational Structure**

Today, the President of the CIA, its board of directors, and the general membership manage the association as directed by the CIA by-laws. The CIA Board elects the board leadership at its annual meeting. The current Board of Director's list is attached.

Grassroots individuals have been passionate about maintaining the Warner Sisters' idyllic gardens that occupy a great deal of the perimeter of the house and walkways around the island. Native Warner seeds and flora passed down from the sisters to successive generations of volunteers continue to nurture the heirloom gardens. Passionate volunteers continue to maintain an interest even though the organization has recently been through turbulent times. A core of volunteer docents are also available to give tours to the military and local schools.

The relationship and confidence of the U.S. Military Academy at West Point is critical to the success of the organization. Funding for the support of the structure and maintenance of Constitution Island flow through the Academy. Permission for programs and events all run through the Garrison at West Point who manages all the facilities at the West point Military Academy campus.

## **Constitution Island in 2024 and 2025**

The furnishing of the Warner House was completed in 2023, with essential repairs and improvements carried out throughout 2024. These included work on lamps, curtains, chairs, picture frames, and other interior elements. Museum cases and bookcases were added, artwork was hung, box mattresses assembled, and extensive cleaning of the house, silver, dishware, and antiques was undertaken between April and October during the open season. Faithfully every Thursday, gardeners from Cold Spring, Garrison, and West Point dedicated their time to caring for the grounds—pruning bushes, weeding, fertilizing, and planting flowers, vegetables, and herbs. These efforts were supported and supervised by members of the Executive Board.

The Education Center continued to fulfill its dual purpose as both an instructional space and a welcome center for cadets, students, and public visitors. In 2024, the Constitution Island Association hosted four free public tours, welcoming 130 guests. During the 2025 season, the Association expanded this program and welcomed 313 guests across six summer tours. These tours were led by volunteer board members and trained, paid docents. Transportation from the Cold Spring Train Station to the island was made possible through the generous support of the Putnam County Tourism Bureau and the Putnam County Transportation Department, with pre-registration required for all participants.

A milestone moment of the 2025 season was the REV250 Celebration held on June 28, 2025, which brought together Association members, West Point Superintendent Lieutenant General Steven Gilland, Congressman Michael Lawler, Putnam County

Executive Kevin Byrne, Orange County Executive Stephen Neuhaus, Putnam County legislators Amy Sayegh, William Gouldman, Nancy Montgomery, New York State Assemblywoman Dana Levenberg and philanthropist George Whipple III. With Whipple serving as keynote speaker, the event featured teams of Revolutionary War reenactors and the Putnam County Civil Air Patrol, followed by guided tours of Constitution Island and refreshments for both invited guests and members of the public. Offered free of charge, with transportation provided by Putnam County from the Cold Spring train station to the island, this signature partnership event set a strong tone for the multi-year REV250 commemorative period ahead and reaffirmed Constitution Island's vital role in telling both the military and civilian story of the American Revolution.

The Constitution Island Association also strengthened its internal operations during this period. The transition to Google Workspace provided a secure, centralized digital home for correspondence, records, photographs, and archival materials, improving collaboration and preserving institutional memory. In addition, Putnam County awarded a \$10,000 earmark in support of the Association's 2026 REV250 summer programming, reflecting confidence in the CIA's leadership and public value.

The Association received a grant from the Daughters of the United States Army to develop and install interpretive signage commemorating the Native American presence on the island. New docents were recruited and trained to lead both indoor and outdoor tours, expanding interpretive capacity. These accomplishments culminated in the Constitution Island Association being named the recipient of the 2025 Putnam County Exemplary Public History Award in recognition of outstanding preservation efforts and renewed community engagement.

Looking ahead to 2026, the Constitution Island Association plans to host a REV250 Celebration of its own and will continue offering regular public tours of Constitution Island. The organization is committed to increasing access through expanded programming while maintaining careful stewardship of the island's historic and ecological resources. Guided by its 2026 Strategic Plan, the Association is well-positioned to meet the opportunities of the coming years and to ensure that the legacy of the Warner Sisters and the historical significance of Constitution Island continue to inspire future generations.

# Volunteer Gardeners & Docents

*The dedication of Constitution Island's volunteer gardeners and docents is the heartbeat of our work, bringing care, knowledge, and enthusiasm to every corner of the island. Without their steadfast service, our mission to preserve and share this historic place would simply not be possible.*

Paula Andros  
Josie Brenner  
Jane Crossely  
Grace Gloeckler  
Nancy Hart  
Jan Hughes  
Marian Leeds

Victoria Marron  
Laura Martin  
Carol Martini  
Nina Pidala  
Bob Polastre  
Mark Reim  
Sonya Reimer

Jo-Ann Scebold  
Cynthia Thomas  
Barbara Thomascall  
Carl Treuter  
Catherine Treuter  
Linda Walsh  
Jenny Zand

## 2025 Faith Herbert Award

### *Cynthia Thomas*

The Constitution Island Association is proud to announce Cynthia Thomas as the 2025 recipient of the Faith Herbert Award. Cynthia has faithfully served the Association for many years, offering her time, talent, and steady leadership in countless ways. As the lead gardener, she coordinates weekly volunteer visits to the island and oversees the stewardship of Anna Warner's historic



garden, ensuring its beauty and heritage are preserved for future generations. In addition to her hands-on work, Cynthia is a dedicated member of the Board, contributing thoughtfully through the Nominating Committee and strengthening the Association's future by researching, selecting, and applying for vital grants. Like Faith Herbert, Cynthia exemplifies selfless service, a deep commitment to the island, and a heartfelt devotion to preserving the Warner sisters' legacy.

# Rev 250 Opening Ceremony

*June 28, 2025*

The Constitution Island Association proudly hosted the REV 250 kickoff event on June 28, 2025, marking the beginning of America's upcoming 250th anniversary celebrations. With perfect summer weather setting the stage, visitors were transported to the island courtesy of Putnam County Tourism. The program featured an inspiring lineup of speakers, including LTG Steven Gilland, Superintendent of the United States Military Academy at West Point, who reflected on the island's enduring role in the nation's story. Also in attendance were Congressman Mike Lawler, Putnam County Executive Kevin Byrne, Orange County Executive Stephen Neuhaus, and keynote speaker George Whipple III. Multiple Revolutionary War reenactment teams brought history to life throughout the grounds, while the Putnam County Civil Air Patrol provided a distinguished color guard to begin the day's ceremonies.



Top: reenactors from area organizations.  
Bottom: Former CIA Chairman Dr. Vincent Tamagna with reenactors.

Right: Marianne Sutton and David Watson celebrated in period costume with their grandchildren. Bottom: Steve Neuhaus, Kevin Byrne, Georgie Whipple III, and Dr. Vincent Tamagna along with area reenactors.



Following the formal program, guests enjoyed guided tours of the Warner House, the Revolutionary War-era redoubts, and other historic features that define Constitution Island's legacy. Refreshments were served in the Education Center, offering visitors a welcoming space to gather, converse, and continue exploring the island's history. As we look ahead to 2026, the Constitution Island Association is honored to play a role in commemorating America's 250th anniversary and looks forward to welcoming the community for future celebrations.

# REV 250 OPENING CEREMONY



Saturday, June 28 12 PM  
Constitution Island

## **Constitution Island**

### **A Revolutionary Stronghold in the Hudson Valley**

Constitution Island, located in Putnam County across the Hudson River from West Point, played a pivotal role in the American Revolution. Chosen in 1775 by a committee that included George Washington, the island was fortified as part of the Continental Army's strategy to block British advancement along the Hudson—then considered the lifeline of the colonies. In 1778, the island anchored one end of the Great Chain, a massive iron barrier forged at Sterling Iron Works and stretched across the river to prevent British naval passage. This extraordinary engineering feat helped secure the Hudson Highlands and protect vital interior regions of New York.

After the war, the island gained renewed significance as the home of the Warner family. Sisters Susan and Anna Warner became beloved figures at West Point, where they taught Bible classes to cadets and shaped American religious and literary culture. Susan authored the bestselling novel *The Wide, Wide World*, while Anna wrote the hymn *Jesus Loves Me*, still cherished today. In 1908, thanks to Mrs. Russell Sage's philanthropy, Constitution Island officially became part of the U.S. Military Academy. As we mark the 250th anniversary of the Revolution, the island remains a powerful symbol of strategic innovation and the enduring bond between West Point and Putnam County.

# ORDER OF EVENTS

## **Welcome**

Dr. Vincent Tamagna

## **Presentation of the Colors**

Putnam County Civil Air Patrol  
4<sup>th</sup> New York Regimental War Regiment  
5<sup>th</sup> New York Regimental War Regiment

## **Pledge of Allegiance**

Alexander R. Othmer  
Former Navy SEAL

## **Star Spangled Banner**

Robert Tendy  
Putnam County District Attorney

## **Opening Remarks**

LTG Steven Gilland  
Superintendent, United States Military Academy at West Point

## **Mike Lawler**

United States Representative  
New York District 17

## **Kevin Byrne**

Putnam County Executive

## **Steve Neuhaus**

Orange County Executive

## **Keynote Speaker**

George Whipple, III  
Putnam County Rev 250 Chairman

## **Benediction**

Fr. Joseph McLafferty

## **Retiring of the Colors**

## **Closing Remarks**

Laura Mayer  
President, Constitution Island Association

# THANK YOU

LTG Steven Gilland, West Point Superintendent  
CSM Phil Barretto, West Point Command Sergeant Major  
COL Travis Robison, West Point Garrison Commander  
Erik Mitchell, Deputy Garrison Commander West Point  
Mike Lawler, United States Congressman  
Kevin Byrne, Putnam County Executive  
Steve Neuhaus, Orange County Executive  
Robert Tendy, Putnam County District Attorney  
Jennifer Cassidy, Putnam County Historian  
Tara Keegan, Putnam County Tourism  
George Whipple ,III, Putnam County Rev 250 Chairman  
COL (Ret) Jim Johnson, PhD, and Mrs. Lois Johnson  
Dr. Larry Maxwell, Patterson Town Historian  
Fr. Joseph McLafferty, Pastor St. Kateri  
Roddy MacLeod, Constitution Island Caretaker  
Andrew Stein, CIA Board Member and Videographer  
Alex Othmer, Former Navy SEAL  
Dorian Remine, Artist  
Alan Weiss, Photographer

Friends of the American Revolution • Excel Printing • Homestyle Desserts • Putnam County Tourism  
Putnam County Transportation • Putnam County Civil Air Patrol • West Point Outdoor Recreation  
West Point Harborcraft • West Point Public Affairs Office • West Point Department of Public Works  
Constitution Island Association Trustees • Volunteer Gardeners

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## CONSTITUTION ISLAND ASSOCIATION BOARD OF TRUSTEES

Howard Copeland  
Robert Cutler  
Bill Dauster  
Will Felder  
John Greener  
Veronica Jaffett  
Laura Mayer

Del Karlen  
Ray O'Rourke  
Fred Osborn III  
Jennifer Read  
Barbara Scuccimarra  
Marianne Sutton  
Anne Sidamon-Eristoff  
Alethea Schepperly

Andrew Stein  
Dr. Vincent Tamagna  
Cynthia Thomas  
Carl Treuter  
Catherine Treuter  
Craig Watters  
Jean Wort

Your donation helps us preserve historic sites,  
expand access and education, and share the Island's  
legacy with future generations.

Thank you for supporting our mission.

Scan the QR code to give today or visit  
[ConstitutionIsland.org/donate](http://ConstitutionIsland.org/donate)



# Public Tours



After several unexpected years of closure, the Constitution Island Association was delighted to welcome the public back for summer tours in 2024. The Warner House had been closed for renovations, and the disruptions of the COVID-19 pandemic further delayed our ability to host visitors, meaning that no public tours had taken place since the last annual report. Thanks to the generous support of Putnam County Tourism, which provided transportation to and from the island, and with access approved by the West Point Garrison Commander, we were finally able to reopen our doors. This long-awaited return marked an exciting new chapter, highlighted by the arrival of a dedicated team of new docents who brought fresh enthusiasm to their roles. Their passion for interpreting the history of Constitution Island and the Warner family enriched each visit, allowing us to share this treasured site with a new generation of guests eager to explore its stories and significance. In 2025, we were able to continue and expand to offering 36 tours during the season.



CIA Board Members: (Top) John Greener, Robert Cutler, Fred Osborn, Vincent Tamagna, Catherine Treuter, Carl Treuter, Cynthia Thomas, Howard Copepland and Andrew Stein. (Bottom) Marianne Sutton, Jennifer Read, Laura Mayer and Alethea Schepperly.



Stephen Neuhaus, Kevin Byrne, Laura Mayer, George Whipple III, Dr. Vincent Tamagna are joined by a team of Revolutionary War Reenactors

# Committee Leadership

## Education

John Greener  
Carl & Catherine Treuter

## Membership

Veronica Jaffett

## Nominating

Vincent Tamanga

# The Great Chain Bracelet

Crafted in honor of Rev 250 and inspired by the mighty Great Chain that once defended the Hudson at West Point, this stunning sterling silver bracelet is an exclusive keepsake of the Constitution Island Association. Each piece symbolizes the strength, unity, and enduring spirit that forged our nation's freedom. Own a piece of American history and wear it proudly as we honor the past and inspire the future. Please refer to our website for pricing information.



**ConstitutionIsland.org**



Support the Constitution Island Association and help protect an irreplaceable piece of American history.

Your donation preserves Constitution Island and ensures the Warner family's story continues to inspire future generations.

## **Constitution Island Association**

P.O. Box 126, Cold Spring, NY 10516





# Constitution Island Association

## 2025 OFFICERS and TRUSTEES

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**Gregory Mouzakitis:** \$280/month \$3360 Annually  
3092 Hasting Place, Bronx, NY 10465

**MINUTES OF CIA BOARD MEETINGS  
&CORRESPONDENCE**

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Contributions are not tax deductible unless the IRS determines the organization is tax-exempt. To search a list of tax-exempt organizations, use [the IRS Exempt Organization Search Tool](#) provided by the IRS. Some organizations, like religious organizations, may not appear on the IRS list because they are not required to file with IRS in order to be tax-exempt.

- [Complaint Form](#)

For information about the deductibility of contributions to organizations with pending applications for tax exempt status from the IRS, visit [IRS.Gov](#).

- [FAQs](#)

The Attorney General's Office does not endorse or approve any organization posted in this website.

- [Guides & Publications](#)

- [Helpful](#)

SEARCH RESULTS SELECTION	
Organization Name:	CONSTITUTION ISLAND ASSOCIATION INC
Registration Type:	<u>NFP</u>
Registration Category:	<u>Exempt</u>
Month number fiscal year ends :	12
Federal ID No. (EIN):	510243889
NY State Reg. No.:	15-34-00
County:	NO DATA AVAILABLE
Address:	P.O. Box 126 Cold Spring , NY 10516
Web Site:	<u><a href="http://www.constitutionisland.org">www.constitutionisland.org</a></u>

- [Websites](#)

- [Pennies for Charity](#)

- [Search the](#)

- [Registry](#)

**Documents Available:**

Underlined documents can be viewed by clicking on the documents' names. When clicking on a document, depending on the browser you are using, it may be necessary to select a choice other than Open to access the document. For example, if given the choices Open and Save, it may necessary to click on Save to view the document.

- [Statutes & Regulations](#)



**DEPARTMENT OF THE ARMY**  
**U.S. ARMY INSTALLATION MANAGEMENT COMMAND**  
**HEADQUARTERS, UNITED STATES ARMY GARRISON WEST POINT**  
**681 ROGERS PLACE**  
**WEST POINT, NEW YORK 10996-1514**

March 21, 2025

Ms. Laura Mayer  
Constitution Island Association

Dear Ms. Mayer,

Your request, on behalf of the Constitution Island Association requesting authorization to host Public Tours and Monthly Community Events, on Saturdays from 0900-1700, between May and September is approved.

A representative of the Constitution Island Association will be required to execute a Release from Liability Form which has been enclosed for your use. A copy of the Release from Liability Form must be submitted to Directorate of Family and Morale, Welfare and Recreation (DFMWR).

The purchase of liability insurance for any events or activities you may have is your responsibility. Neither the United States Army Garrison West Point nor the Government will be held liable for any actions or debts as a result of your event.

This letter must be in your possession during this event. Questions regarding this action can be directed to Ms. Kelly Spaulding, DFMWR, at (520)-717-9833. Best wishes on your endeavors.

Sincerely,

Travis E. Robison  
Colonel, U.S. Army  
Commanding

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## Mar 30, 2025 | 📅 CIA Virtual Executive Board Meeting

Attendees: vincenttamagna@proton.me Danielle Catudal ciatwp@gmail.com  
Laura Mayer jgreener@gmail.com Carl Catherine Treuter Stephanie Gregory Mouzakitis  
schepperly.alethea@gmail.com

### Action items

- ~~Alethea will contact Putnam County Transportation with our additional dates for public tours~~
- ~~After meeting with Roddy, Carl and Catherine can decide on a date for docent training~~
- ~~Danielle will update tour SOP and add link to meeting minutes~~
- ~~Laura, Alethea, and A-Team to begin planning for June 28 Event~~

## AGENDA

- Welcome!
- Processes and procedures update (via video):
  - Review [TOUR CHAIRMAN position](#) description
  - Review [MEMBERSHIP CHAIRMAN](#) position description
  - [Exploring internet options](#)
  - [SOP for Summer Tours](#)
  - Tracking donations and membership status via website backend Wix
  - Exploring Wifi/POS system for CC in gift shop
- Summer PUBLIC Tour Dates\* Approved
  - June 14 (**SOFT OPEN**),
  - July 12,
  - August 9, and
  - September 13, 2025
  - Aiming for 1 saturday/month
- COMMUNITY DAYS - events we are tracking
  - June 28, 2025: Putnam County George Whipple, Kevin Bryne
  - July 26, 2025: Local History Day

- August 23, 2025: Reenactment or Garden Day
- September 27, 2025: Friends & Family
- Also giving 'Tours' by docents during these days
- Alethea Update - Linking with Putnam County  
schepperly.alethea@gmail.com
  - Leadership committed to June 28 event
- Vinny Update - The 2025 Gala vincenttamagna@proton.me
- treuterc@mac.com Docent Training - June 14
  - April 14 or 15 into house
  - April 26 - tentative unpaid training on island
  - May 3 - tentative unpaid training on island
  - Creating 'tour content' cards
- Sales Tax vs donation on gift shop items.
- Putnam County Grant Discussion - ask for \$50K
- OTHER ITEMS
  - John:
    - Description of the Island for Dell Karlen
    - Emailed invite for Sponsors listed on Const. Marsh Aud Gala May 4, 4pm honoring Pataki Family.
    - End of April for Interpretive Sign (to Paul Hudson)
- NEXT STEPS
  - Follow up email
- NEXT MEETING: TBD

**Notes**

LM reviewed async items

**TOUR DATES**

Discussion about Tour Dates vs Community Dates. We will hold tours for both types of events but need to keep the designation to match what we submitted to WP.

Carl asked about June 28 as a community date. We need to have a day for docents to practice tours prior to a bigger event. Carl is in favor of first tours on June 14. Potentially calling June 14 as a soft open.

Alethea: Do we have enough money in the PC budget for transportation for 8 Saturdays? We may need to forgo a Saturday for budget reasons.

Vinny: We should not worry about the PC budget because the CIA could give tourism the difference.

In addition to those 4 tour dates, we should also offer tours on Community Dates. \$500-600 to run transportation per day on the Island.

### **COMMUNITY DATES**

Vinny: We should run activities along with tours. These times could be staggered from how we do tours on designated tours dates.

Alethea: Should we reach out to Tara Keegan about adding these dates to the PC Calendar?

Catherine: number of tours per date? Depends on activity for the day, numbers of visitors, etc. Danielle will note on SOP how to align the number of tours with dates, public interest, and docent availability. DC is adding in link to tours SOP and will make alterations to align the number of tours with public interest.

### **ALETHEA: PUTNAM COUNTY UPDATE**

Alethea has connected with Lisa Rangali (Kevin Byrne Secretary) about the June 28th event and the possibility of giving private tours on a Thursday. Connected with Jen Cassidy (Putnam County Historian) who advised that George Whipple should come out before the June 28 meeting. The Putnam County Rev250 committee would also like to be involved. Tara Keegan suggested we do 8/23 instead of Labor Day weekend. Marianne is on board and will support however she can.

Update from Roddy: Dock is being installed on 4/13 and possibly turning on water. Delay because of the heavy winter. Boats from West Point will not be in use this summer.

### **VINNY GALA UPDATE**

VT Shared a spreadsheet with the group with details for 6/28. Event will kick off around noon depending on the schedule of the Superintendent and Garrison Commander at WP.

Hour for kickoff and speeches on the island. Noon-4:00 PM for tours.

Tours will also be offered at Kemble House (David Watson)

Dinner 4 PM-8PM (Sunset). We want to avoid renting lights if possible.

Financial update (See Spreadsheet).

VT expects that we could make around \$80,000

Journal would be a book on the table with dedications to the last 250 years that would also feature advertisements.

AS asked how this would shift if the Superintendent is not available. The schedule would shift and begin depending on their availability. The Garrison Commander's office would send a deputy to events like these in the past.

Greg would need to help with the reservation system and logistics for tours between the two locations.

VT has vendors in mind for parts of the event (see spreadsheet). Currently needs a committee of 6-8 people along with a larger team (28+) for the day of. Immediately needed an East Hudson

Coordinator and West Hudson Coordinator to drive ticket sales and start talking about the event. AS asked how this was run in the past.

In previous years there were table sponsorships (this year \$2,000). This is how we drive up ticket sales. VT would also like to expand this to include both sides of the Hudson.

Barbara S. and Richie Othimer will chair the journal. Hope is to raise at least \$25,000.

#### **TREUTERS:**

Handbook was emailed out to docents on Saturday.

Catherine would like to get in the house April 14 or 15 to check what is inside the house against the handbook.

April 26 or May 3 for possible docent training on the island. Would start in the Ed center and tour in the house.

Docent training is unpaid. Will go over payment when we have a tour committee chairperson.

#### **SALES TAX**

AS asked the accountant and it is allowable to give a gift with donations. Bracelets would be an exception to this because we purchase and pay taxes on these. We must charge tax on bracelets.

GM asked if there is a specific dollar amount for a donation before we need to pay tax on What we have in the gift shop was not paid for and we do not need to over complicate taxes on the books. We can sell them on a donation basis.

DC asked about our wording on the website. It is not clear that these books are sold on donation basis.

LM sales are not huge. We can discuss further when we have more to sell.

#### **PC GRANT**

VT suggests we ask for \$50,000 bc the Putnam history gets \$60,000 and southeast gets \$40-50,000.

AS: Paperwork will come out in May, Apply in June and defend in July.

#### **JOHN GREENER: ISLAND DESCRIPTION**

Send Island description to Del Karlen

#### **CONSTITUTION MARSH AUDUBON:**

CIA is listed as a sponsor. John Greener Plans to attend and would like other board members to join him on May 4.

#### **INTERPRETIVE SIGN:**

Currently in production and will first go to Paul Hudson. Hope to have it installed by the end of April.

#### **CONTACT WITH PUTNAM COUNTY TRANSPORTATION**

Alethea asked about protocol for contacting Putnam County Transportation. Vinny would like for Alethea to be the POC.

Action items

- Alethea will contact Putnam County Transportation with our additional dates for public tours
- After meeting with Roddy, Carl and Catherine can decide on a date for docent training
- Danielle will update tour SOP and add link to meeting minutes

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## Apr 10, 2025 | 📅 CIA Dinner At Murphy's

Attendees: laurabmayer@gmail.com Laura Mayer Roddy, Alethea, Carl, Catherine, Barbara, Laura

### AGENDA

- June 28 Tour Date & Gala
- Invitees list
- Set up for Program
- Invitation
- Tour Training
  - April 26th, Sat: Treuters want to hold training
- Helper Committee Ideas
- Other

Talking pgm on the island, then others may move on to the Gala.  
Roddy will see if Hell Cats are available.

Discussed difference between pgm on the island, and the Gala  
Vinnie is expected to create pgm flow.  
Discussed what to call/title program?  
WHO will be at pgm, to watch?  
WP people could possible use the boat

Trueters would like to come to island april 26. Catherine needs to do room by room inventory before training before trainers come. Roddy said can't turn on water yet, need 5 day window of above freezing to turn on water. Island will be closed until then.

May **8th** the target date for all to inventory

#### **MAY 8th - 9:00 AM**

Discussed Jen/Jen tour/vist the day; alethea also wants to include Ronnie Coffey.

**MAY 17, Saturday, 10:00AM:** Training with the Trueters. Danielle will organize.

Joel Ingold (Stephanie's husband), is working in Roddy's place. Include him on email.

Also 150th anny for Bear Mountain Bridge

### Action items

- LM: email re: WPS visit
- LM: email to Jenx2 re: May 8th visit to island
- AS: contact/coordinate with East side officials
- AS: contact local press entities
- CCT: Work w/Danielle to organize MAY 17 training
- CCT: oversea inventory on MAY 8
- VT: Separate programs development for both the island and Gala.

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May 7, 2025 |

## 📅 CIA Executive Board: June 28th Catch Up & Alignment

Attendees: Danielle Catudal tech@constitutionisland.org Laura Mayer  
jgreener Carl and Catherine Treuter Marianne Sutton schepperly.alethea  
vincenttamagna

Attached files:  2025 CIA GALA.xlsx

# AGENDA

## OPENING DAY

- Inventory with the Trueters
  - Possible recording now, or on the 17th
  - TOURS Comm Mtg
  - MEMBERSHIP Comm MTG
  - Jen C, Catherine, Putnam History MuseumExDir & Jenn V
  - Accountants are coming (husband & wife)
  - CALENDAR ALIGNMENT WORK

## JUNE 28

- Putnam History Museum Annual Lawn Party 4-7pm, Highlands Co Club
  - Moving Gala data
    - Coordinate with other local organizations before choosing new date.
  - Keep Island Program & add small reception
- Program Update
  - Tours: Scheduled & Assigned?
- Gala Update
  - Transportation Logistics

- Are Kemble House Tours open to the general public?
  - Music
  - Update on Journal Sales
    - Who is Writing/Designing it?
    - Web Page
    - Printing details/cost
  - Catering and beverages
    - Volunteers for set Up/tear down, bartenders
- Insurance - need a Rider
- Social Media Campaign
- 'Save the Date' for the Gala

## **OTHER**

- Reenactment/'End of the Summer' Family Day - Cynthia

## **Notes**

### **INVENTORY DAY**

- C & C will be bringing manual with items. Will take clipboards to circle/check off items to make sure all matches the manual.
- Catherine suggested we have docents wear a consistent "uniform": White top, Black Bottoms. Bowling shirts?
- Tours Committee Meeting: Lanyards,
- Membership Committee:
- Jenns, Marianne, PHM members, accountants will attend

### **JUNE 28**

- JG would like us to work on relationship with PHM.
- LM to make contact with Boscobel, Putnam History Museum, Bannermans's Island, etc
- We should ask for PHM calendar/events for the year so there are no future conflicts
- VT recommends that we keep the kickoff and ceremony at noon. Look at other dates for the GALA
- Jen Carlquist (Boscobel) possibly creating a calendar
- CT suggested we do a reception after the ceremony
- CT suggested working with PC Tourism for dates (Tara Keegan)
- Suggest to other organizations that they push their calendar and dates to PC Tourism Calendar

### **ISLAND PROGRAM/GRAND OPENING**

- Reached out to Sue Sarino and Matt Slater; Rep Lawler has responded; no response from George Whipple;
- Need a Keynote Speaker: Possibly GW?

## **GALA**

- Alethea asked about Taylor Rental and how we change the date, June 8(?) s the no-go date
- VT there are many people that have been told that we will need to inform about the change. VT will put together a list of people to notify.
- Dates: come up with a few options
- MS: September 6 & 7 would be best for them; JG unavailable
- Will Kemble House be open? Maximum 6-8 people per tour. M&D would be happy to host all guests on tours.
- Music: Programing only. Would like to have West Point or a trio. No dancing.
- Journal: No sales yet. This could take place over the year for Rev 250. Possibly also selling spots on our website? Committee would need to meet.
- \$23,000 for rentals; we would need to do set up
- Food and Beverages would be separate line item
- LM asked about wait staff: food cost but would need a team of volunteers
- Would need 28 Volunteers
- VT: we will not make money by the ticket but rather by the table. We will offer tables of 8 and 10. There will be people who donate more.
- VT: Expects food to cost around \$100 per person; possibly less depending on menu
- MS: Asked about military discounts. We have done this in the past.
- JG: Selling tables will be the key to making money. PHM has a gala and a lawn party during the year.
- Event Insurance: We will need an event rider and should look into this with our insurance agents.
- Liquor Licence would also be needed. VT asked if we could ride on Jim Ely's. Look into both. Should be cheap.
- Would like a social media campaign for when we launch the event and ticket sales
- VT: would like a gala save the date that we can hand out

## **REENACTMENT/END OF SUMMER**

- 

### Action items

- Confirm arrival time
- Establish contact & align calendars with other organizations in Putnam Co.
- Look for date conflicts with Sep 6, 2025

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## May 20, 2025 | 📅 Executive Board Meeting

Attendees: Danielle Catudal [tech@constitutionisland.org](mailto:tech@constitutionisland.org) Laura Mayer  
Carl Catherine Treuter [John Greener](mailto:John.Greener@constitutionisland.org) Stephanie [Alethea Schepperly](mailto:Alethea.Schepperly@constitutionisland.org) Roddy MacLeod  
[vincenttamagna@proton.me](mailto:vincenttamagna@proton.me)

# AGENDA

- GOOD NEWS
  - “Exemplary Public History Award” at the 2025 Putnam County Day
  - reception and awards ceremony. June 12th
    - 5 from CIA: Danielle, Laura, [Carl and Catherine Treuter](mailto:Carl.Catherine.Treuter@constitutionisland.org) , Alethea
  - Docent Training has begun [treuterc@mac.com](mailto:treuterc@mac.com)
    - 4 ‘spaces’ - 3 people day/house tour
  - GRAD TOURS (May 21 & 22)
    - Timing of boats: DC to check w/ Roddy
- June 14 (soft open)
  - Also a ‘NY Path Through History’ weekend
  - Make an ‘invitation’ event, for smaller groups
    - Shoot for 1-2 tours
    - On thursday, discuss invitees
    - Transportation confirmed
    - Water for sale
    - FLAG DAY
- JUNE 28 REV250 KICK OFF
  - Island program update [schepperly.alethea@gmail.com](mailto:schepperly.alethea@gmail.com)
    - “...Was there a particular topic that you wanted George to address in his remarks?Did you have a particular length of speech in mind? Unfortunately, I am not familiar with Constitution Island - but I assume the event will take place indoors?”
  - Rent and Chair Rentals [info@constitutionisland.org](mailto:info@constitutionisland.org)
  - Podium and Mic [tech@constitutionisland.org](mailto:tech@constitutionisland.org) confirm w/ Vinny on Thur
  - Refreshments [info@constitutionisland.org](mailto:info@constitutionisland.org) [vincenttamagna@proton.me](mailto:vincenttamagna@proton.me) on Thursday
- GALA UPDATE

- Date Change [vincenttamagna@proton.me](mailto:vincenttamagna@proton.me)
- Form to WP GC for OCT 4 Public Tours
- Tours on Island time: 12-2pm
- Volunteer Coordinator: [vincenttamagna@proton.me](mailto:vincenttamagna@proton.me)
- Transportation reserved
- **MEMBERSHIP**
  - Membership levels + Perks
    - "...Carol and I finished the book inventory yesterday. There are 3 long "flower" boxes in the Ed Center that have 91 "original" (or as close to it) books that the sister's authored. In the back there are another 20+ boxes with the duplicates. We await your decision on next moves.
    - Consider this for next year
    - Put out to general membership, need for a COMMITTEE CHAIR
- **HOUSEKEEPING**
  - Inventory for the house: Finding and digitizing the spreadsheet
    - Spreadsheet with QR code
    - Insurance and appraisal values
  - Inventory for the gift shop
    - Refrigerator & selling drinks
    - Gift shop clean/set-up
    - Discuss further on Thursday
- **OTHER**
  - Cleaning Lady to come prior to June 28th (on a Thursday)
  - Family Tree Project
  - ExBrd to look at Board Positions and vacancies
  - Loan Amounts: The WHO, WHAT, WHERE, etc
    - Discuss CD/high-yield savings account after June 28th
- **NEXT STEPS:**
  - Discuss further on THUR, on the island.
- **NEXT MEETING:** TBD , but aim for July

## Notes

CCT discussed how docent training went. Catherine would like to contact the other people who did not att

VT will be on the island Thursday @ 9

GALA:

- AS asked about public tours on Oct 4. We would need to request another tour date from WP for that day. Would also need to put in a request from Tara Keegan (PC Transportation). AS would like a time to run tours that day.
- Volunteer Coordinator: VT can help to assign roles for volunteers.
- Tent and Supplies will be delivered on Wed or Thurs (AS). Set up would be the week before the event.
- AS we should reserve transportation no matter what because we can always cancel
- Spreadsheets have been separated between June 28 and Gala
- VT more on journal to come; will meet with BS this weekend

#### TOURS:

CCT discussed challenges with outside guides.

#### Action items

- DC will email docents who attended training and find out their interests and availability. Pass along contact info for docents who did not make it to CT.
- DC to request public tour date for Oct 4 to align with Gala
- Reserve transportation for Gala date
- Discuss membership benefits
- GM to change membership to \$0 Cadets, \$35 for individuals  
<https://www.constitutionisland.org/become-a-member-1>
- Look at board members and vacancies
- CCT to share inventory spreadsheet
- DC will contact Rosa (Cleaner) to set up clean prior to JUN 28

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# May 22 - DISCUSS ON ISLAND

- June 14 (soft open) on B
  - Also a 'NY Path ing Through History' weekend
  - Make an 'invitation' event, for smaller groups
    - Shoot for 1-2 tours
    - On Thursday, discuss Invitees:
    - Transportation confirmed
    - Water for sale
    - FLAG DAY
- JUNE 28 REV250 KICK OFF I
  - Island program update Q V [schepperly.alethea@gmail.com](mailto:schepperly.alethea@gmail.com)
    - "...Was there a particular topic that you wanted George to address in his remarks? Did you have a particular length of speech in mind? Unfortunately, I am not familiar with Constitution N Island - but I assume the event will take place indoors?"
  - Rent and Chair Rentals [info@constitutionisland.org](mailto:info@constitutionisland.org)
  - Podium and Mic [tech@constitutionisland.org](mailto:tech@constitutionisland.org) confirm w/ Vinny on Thur
  - Refreshments [info@constitutionisland.org](mailto:info@constitutionisland.org) [vincenttamagna@proton.me](mailto:vincenttamagna@proton.me) on Thursday
- Inventory for the gift shop
  - Refrigerator & selling drinks
  - Gift shop clean/set-up
  - Discuss further on Thursday

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June 5, 2025

Informal discussion on CI

Inventory spreadsheet: Carl has one from 2007 done by Faith Herbert.

Including art, AS

BOOKS: Carol completed book inventory; DC will put on gDrive

Constitution Marsh : Joint programming; AS mentioned joint Tickets. DC and JG going over again, canoe trip. Discussed partnering, having them come over on a community day.

Putnam Co Grant

Donations key. CTT would like to give them a card on the way out, gives good info.

AS puts in to receive money twice a year.

M&T Grant: GM says we could ask for me. Grants must be more 'buttoned up'

Sheila Barrett: insurance policy expired. AS meeting tomorrow. Stephanie Paultro, insurance in Fishkill, We pay about \$600/year

GALA: Quorm decided to postpone the Gala until 2026. Will instead have grilled items at a 'Family Day', AUG 23

GM to look into food truck' retail  
also bringing in food trucks. GM

Veronica & MEMBERSHIP:

**For later discussion:**

Publisher of 'Jesus Loves Me' and getting reprinted.  
Shifting John Greener to 'Outreach'  
Dates for Annual Members meeting and Board meeting  
Vinny up in AUG

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Jun 10, 2025 |

**📅 CIAExecutive Board Meeting: Gala and Family Day Discussion**

Attendees: [vincenttamagna@proton.me](mailto:vincenttamagna@proton.me) [Danielle Catudal](#) [tech@constitutionisland.org](mailto:tech@constitutionisland.org)  
[Laura Mayer](#) [Carl Catherine Treuter](#) [Alethea Schepperly](#) [Roddy MacLeod](#) [John Greener](#)

**AGENDA**

- **Meet Veronica Jaffett Membership Committee Chair**
  - Intro and Hello to Veronica
- **Soft Opening**
  - Transportation is set (via Tara)
  - Tours will only be 11 and 12
  - Docents and staff to meet at the gate at 10
  - DC will email docents
  - Will need script for bus ride on island (VT)
- **Rev250 Kick Off Update:** [schepperly.alethea@gmail.com](mailto:schepperly.alethea@gmail.com)
  - Attendees
  - Food & Beverages & Tent
  - Tour Logistics
  - Transportation confirmation
  - Donation Box & White table cloth (via VT)
  - Podium and Mic
  - GM will add Board Members after sign off cut off
  - Other?
- **Gala Update**
  - Shifting to 2026 - July 26, 2026
  - Contact [Marianne Sutton David Watson](#)
  - AS to talk to Durante's
- **HOUSEKEEPING**
  - Inventory for the house: Finding and digitizing the spreadsheet
    - Spreadsheet with QR code
    - Insurance and appraisal values

- Refrigerator & selling drinks
- OTHER
  - Cleaning Lady to come prior to June 28th (on a Thursday) (DC confirmed)
  - Family Tree Project
  - After July 7, Loan Amounts: The WHO, WHAT, WHERE, etc
    - Discuss CD/high-yield savings account after this time
  - Faith Herbert 2026 Leadership Award
    - Annual
    - She could put a note in the journal
    - Find family members to attend
    - Recipient? President/EX board members to discuss criteria
  - Sunset Cruise Fundraiser

### Notes

LM introduced Veronica Jaffett, new board member and membership committee chair.

Soft opening: AS confirmed transportation, CCT and team discussed availability of docents.

Historians are coming on the 28th. H Copeland is coming,

DC discussed not blasting-out open tours until after soft opening.

Set up at 10 in the ed center.

Discussed changing bus schedule. DC sees value in practicing getting people on and off the island.

VT says need someone on bus to give orientation, thinks there is a script. Include the logistical details, bathrooms, ordinance, security, etc.

4 hrs for tanspor

### REV K/O

Tent, chairs, etc good to go (50 plus 35 on island)

Podium and mic via GM

### GALA:

Move to 2026- possibly July 26, 2026

### OTHER

Announce 'new award' and part of selling space in the '26 for Faith Herbert award

Include write up on her, Carl wrote a summary

Ronnie Coffey mentioned naming the learning center after her.

Action items

- Vinny to send 'bus script' [vincenttamagna@proton.me](mailto:vincenttamagna@proton.me)
- DC and GM to go through email to add in manual wix RSVPs
- LM find out HF Mayor for invite
- DC Donation Box & White table cloth via Amazon
- AS to talk to Durante's
- GM Contact Riverview restaurant about Gala date change.
- LM and VT to put together program for June 28
- DC to put Faith Herbert inventory on drive

Concerns for date - July 26 is the same as Putname County Fair.

Financial concerns. Team agrees to set milestone date for \$x dollars to have been raised by in order to continue.

FEBRUARY 14 - must have \$25K in banking account, cleared.

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July 24, 2025

On the island

#### FOR DISCUSSION

- Roddy - hard copies of book
- Putnam Co Fair
  - Review Sign up for Volunteers: Sunday is now covered.
  - Confirm/align logistics
  - "...**books for sale, membership or visitor information**, and even a **donation jar.**"
- GRANT
  - Budget O/A: Constitution Island, AUG 27
- Requesting Tours
  - AUG:Garden Club
  - TBD: CONNECT Kids (AOG)
- Request to be a docent:

CONNECT: After school? On the weekend? Before School? We need to confirm. Could also do an 'early release' day?

#### SIX MONTH CD

\$22k could go to 3.2%

Letter from Ex Board that has agreed to purchase a CD

All go in and sign

- Forgiveness status in question
      - EIDL - Need to track down loans and begin repayment to start negating build up of interest
      - Vinny assures that if we begin charging for tours it will not affect our deal with Putnam County Transportation
      - Looking for \$25,000 in bank by Feb 14, 2025
  - Sep 23, 2025 Family Day / Island Closing ceremony
    - Will discuss in detail on Thursday
- PC Grant Review:
  - “Smile and wave”
  - Finally asking for a similar amount of funding as other foundations
  - “Every penny we ask putnam county to provide will go to promoting local tourism, microeconomy of Cold Spring, and education for local students”
  - AS suggests discussing a grant from Orange County
    - SN is trying to increase Putnam County Tourism initiatives

—/—

August 7  
On Island

CCT shared the contact Jane McIntosh - Mary Catherine McIntosh was former president (35 years ago) . Look in annual report.

Want to change to MEMBERSHIP & DONATIONS, tell/ask VJ  
Make Donations sign for box

Discussed moving Alethea up to UP - need her for leadership, background in education, connections, etc.

John Greener is actually a CPA, and is the logical choice

LM proposed a 3rd party for financial review, and quorum agreed. LM will reach out for estimates to do it.

Putnam Co. grant defense was cancelled by PC, due to staff change. It could effect our amounts.

## LOANS

David Gordon was secretary during the loan take out.

## GARDNERS

Have \$400 - should use on tree or to cleanup of Anna's rock. Board agreed to clean up rocks`

## DOCENTS

CCT mentioned that they would like a bigger pool of volunteers.

## CLOSE THE ISLAND

Discussed closing the island SEPT 22, and then hold a 'close the house' & tea Thank you.

## OTHER

Renewing CHAR/5013c status., for state and federal.

DC said Vinny did it last year, Nov 18, 2024.

EIN: 51-0243889 Federal Tax ID Number

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July 31

On the Island

## AGENDA

- Saturday Tour Prep Aug 9
  - Board Member Presence
  - How many visitors
- PGC visit SEPT 4
- #2 Trustee Meeting AUG 19:
- DATE FOR ANNUAL MEMBERS MEETING: Saturday, NOV 15

“....Annual Meeting. The annual meeting of the Members of the Association shall be held on such date in the final quarter of the calendar year as may be determined by the Executive Committee of the Board of Trustees. Written notice of the meeting shall be sent to each member of the Association by mail or e- mail at least fifteen days before the date of the meeting. The notice shall give the time, date, and place of the meeting and shall include an agenda setting forth the nature of any business to come before the meeting, including the election of Trustees.

Term of Trusteeship. Trustees shall be elected for three year terms. The terms of the Trustees shall be staggered so that one-third shall be elected or re-elected each year.

Number. There shall be no fewer than five and no more than twenty-five Trustees.

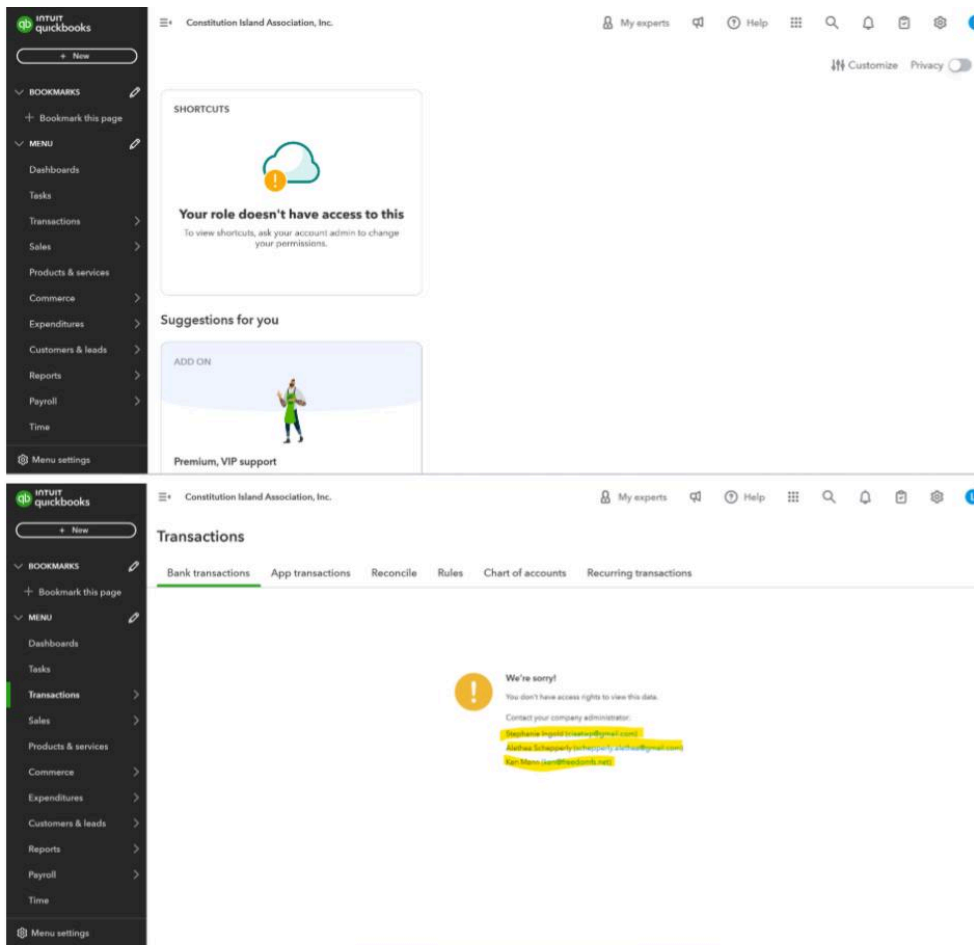
ex officio trustees. The Superintendent of the United States Military Academy and the Commander of the Garrison at West Point, or such other officer, non-commissioned officer, or representative of the United States Army as shall have been designated by the Garrison Commander to be responsible for coordination with the Association, shall be ex officio trustees. The person who has the contract to be the Association's Office Manager shall also be an ex officio trustee regardless of whether he or she is a Member of the Association.

The Trustees shall meet thrice more during the year<sup>[a]</sup> to review the activities of the Association and to conduct such other business as may be brought before it by the Executive Committee. Written notice of meetings of the Board of Trustees shall be sent to the Trustees at least fifteen days prior to the meeting by mail or e-mail. Meetings may be remote and conducted by electronic conferencing. Trustees who fail to attend three consecutive meetings without an excuse accepted as satisfactory by the other trustees shall be deemed to have resigned.”

- MEMBERSHIP Committee Meeting: Aug 11 - Membership dues. Membership dues shall be set by the Board of Trustees
- New Board Member Kate Harrison: Kate graduated from Georgian Court College with a degree in Elementary Education and History. Kate taught Fifth and Sixth grades at Atlantis Preparatory School in Manasquan, NJ from 2003-2006 and Pre-Kindergarten at St. Charles Borromeo in Tacoma, WA from 2007-2009. She also served as a multi-side director of before- and after-school programs for the YMCA of Pierce and Kitsap Counties, WA. As a military wife and a mom to five boys, Kate spends her time supporting her family, both inside and outside of the home. She served as the Vice President of the West Point school board for 3 years and currently serves as the treasurer

for the James I O'Neill Parent-Teacher-Student Council. In her free time, Kate enjoys running, gardening and reading. Kate also serves as the co-president to the West Point Ladies Reading Club.

- Expenses for REV250 Kick Off: What's the net-net
- Expenses for Putnam County 4-H Fair: What's the net-net
- Quickbooks:



- President email acct gets ADMINISTRATOR access
- Remove Stephanie
- Determine WORKFLOW
- who is inputting in now? AS. LM would like to have access Quickbooks
- Physically Go to Bank and get CD, ask about loan papers, etc.

Change my view: [help](#)

**CHECKING, SAVINGS, AND CDS (As of 07/30/2025)** View Prior Day Balances [?](#)

	Total Balance <a href="#">?</a>	Available Balance <a href="#">?</a>
<b>Non-Profit Checking (4686)</b> <small>View Statements and Notices</small>	\$29,592.13	\$29,592.13
<b>Market Advantage for Business (2707)</b> <small>View Statements and Notices</small>	\$23,672.76	\$23,672.76
<b>Total</b>	<b>\$53,264.89</b>	<b>\$53,264.89</b>

**CREDIT CARDS AND LINES OF CREDIT -**

**LOANS AND LEASES - (As of 07/30/2025)** [Apply for a Loan](#)

	Original Balance <a href="#">?</a>	Outstanding Balance <a href="#">?</a>
<b>Loan/Mortgage (2020078571-0029)</b>	-	\$2,600.00
<b>Total</b>	<b>\$0.00</b>	<b>\$2,600.00</b>

**NOTES:**

Roddy signed 90-Day. Director Of DPW, new director, Melissa (?) Roddy will check. She is coming out to the tour the island next week. The thought is she is knew to WP and will need educated on the history.

**TOUR PREP**

about 55 slots, thinking of opening by about 15

DC reviewed docents. AS calls the THURSDAY before to confirm with PC transport Sherry.

CCT mentioned that the stickers were difficult to read and suggested darkening.

LM asked DC to keep track for docents hours. Team discussed offering payment at the end of the season. LM stated she felt it disingenuous to have offered 'paid' positions, and then retract the offer. Carl mentioned having them submit an 'invoice'. LM thinks that puts too much an folks who have already volunteered much time training.

Team discussed needing: 1 in gc

TRUSTEE mtg

date is good, send out invite

PGC Tour date is good

MEMBERS MEETING: November 15 date; would like to hold it on WP side

Invite ex officio members: SUPE, CSM

DC suggesting 'upcharging' on the price. LM said will have to, in order to cover gardners. Carl mentioned sponsors.

"Carla" from Bank

Membership meeting: Aug 11, 2025 5-6

### **REV250**

Spent: \$3379.73 (tent, hrs, food, etc)

INTAKE: \$2015.37

Less bracelets: \$850 (roughly)

TOTAL: \$1165

\$2214. 36 LOST

over 800 website hits

### **PUTNAM CO FAIR**

Spent: \$269.57

DONATIONS: \$71

LOST: \$198.57

over 200 hits to website

### **TOURS**

Discussed # needed to run tours, including prep and admin staff. Team will work on documenting actual number needed to run tours: 2 at gate, 3 in house, 2 outside, 1 in gift shop. Laura said need to add "...per X number of tourists", for scaling purposes.

### **GALA**

2016 \$17,362

NOV 2016 large

OCT 2017 Closed - \$1500

NOV 2017 0 Balance

2016 Martin Barth, the 'Finance Chairman' - DC said found in records was removed from board.

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## Aug 18, 2025 | 📅 Ex Board Budget Alignment Meeting

Attendees: [vincenttamagna@proton.me](mailto:vincenttamagna@proton.me) Danielle Catudal John Greener Laura Mayer  
Carl Catherine Treuter Alethea Schepperly

# AGENDA

- Saturday Tour Alignment
  - DC to email docents; still space available; AS will call WED/THUR to confirm PC transportation.
  - Beverly Miyardi - new docent possibly
  - Gift shop and donations last tour:
    - \$162 cash sales
    - \$102 cash donations
    - \$50 credit card donation
- Review and align [Trustees Meeting](#) Agenda
  - Finances Review:
    - [Spreadsheet](#) walk though [info@constitutionisland.org](mailto:info@constitutionisland.org)
    - Tracking three loans taken by the CIA
      - \$2600 PPP ([Forgiven](#)) - is there a 2nd?
        - A Second was given, and immediately forgiven - check w/Carla Green
      - \$37,800 on 7.24.220
      - \$35,500 on 9.14.21
  - SEPTEMBER 23 - Family Day and Closing of the Island for the Season
    - Discuss on Thursday, on Island
    - Food/Food Trucks

- Picnic
  - NOVEMBER (15, 16?) Members Meeting
    - Discuss location possibilities.
      - Thayer - offering Sundays; variety of menus
      - West Point Club - [info@constitutionisland.org](mailto:info@constitutionisland.org) will investigate
  - JULY 2026 - Gala
    - \$25K from Journal sales & sponsorships in bank by FEB 14
- Prep for PC Grant Review
  - How will/would charging for tours affect the grant, are they still able to donate transportation? Will we need to differentiate between free public tours and paid charter excursions? Or is the transportation grant completely separate from this?
  - Public vs Charter Tour opportunities
  - Teams link?
  - There will be 2 meetings
  - Stress importance of relationship with WP, REV250. Didn't ask for as much in the past due to state of house - but now we are ready to go! All monies goes to support bringing public on the island and educational tours. Helps feed the 'micro economy' of Cold Spring, and supporting other orgs like Boscobel, Manitoga, PCH, etc. All Volunteer organization.
    - CIA restores/repairs contents inside the house.
    - Past work: virtual tours, and we want to produce more!
    - Steer away from 'transportation' chat
- Other:
  - Recognizing Roddy
    - Bench: look into what that entails
    - Plaque on Eagle Podium
  - Jean Wort - Bench
  - Should we apply also for an Orange Co grant?
- **NEXT STEPS:**

- **On Island on Thursday:**
  - Discuss Family Day
  - Support documents & Presentation for PC Grant Review
    - Cost projections: staff, producing videos, restoration, etc.
- NEXT MEETING: Thursday, on island.

Action items

- West Point Club - [info@constitutionisland.org](mailto:info@constitutionisland.org) will investigate
- PPP Loan - Find second (first?) 'Forgiven' paperwork

Notes

- SATURDAY: aligned.
- Beverly L may possibly be a new docent.
- Discussed Vicky, and costume period choice. Catherine will call her, and will loop in Alethea if necessary.
- Gift shop and donations went well on the last tour day.
  - Getting people physically "involved", boosting interactions helped boost sales and donations
  - Lavender sachets were a popular "free gift"
  - Sales tax issues to deal with, GM will train physical card purchase workflow
- Trustee Meeting tomorrow 08/19/25
  - Reworded portions of the agenda
  - Discussed menu and venue for annual member meeting
    - Locations
      - Thayer - \$62 pp + 20% of total for service + gratuity
      - Officer's club
    - Price per person and coverage for gardener tickets
  - Changed Gala wording to July Fundraising event
- Roddy's retirement
  - Do we want to do an event / retirement party?
  - LM suggests honoring him at island closing ceremony / Family Day
  - Thoughts on gifts: bench, plaque, award
- Jean Wort is offering to sponsor a bench.
- Finances
  - Lauder Family Foundation via Libby Pataki
    - \$40,000 grant in 2017
  - AS will provide DC with credit card statement for CIA Financial Tracking sheet
  - Credit card account was closed this week
  - Covid loans
    - 2 PPP loans - \$2,600

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## AUG 21

On the Island

### **PC Grant Prep**

AS called Lisa R to ask for details, how to prep for defense.

She said they are only expecting to discuss what was put in the grant application (voucher?) package.

AS then called Alex F (finance) to ask how to prepare.

Will go over what was submitted in the packet. If req additional funds, will look for support to justify the increase. Will need to explain/justify why.

Thinks it a great idea to have spreadsheets/slides prepared and ready.

Team discussed also including how liability insurance will need to increase as tourists numbers increase.

Roddy gave an updated on his status. He officially dropped paperwork to retire. Said WP must decrease by 8% (over the years? One year?). Pulling all equipment off the island.

### SATURDAY TOURS

All set. Plenty of guides; all set.

### STATUS OF HISTORICAL SIGN

AS asked about status of sign? When will it be installed. Working with Paul Hudson, who needs to determine where the stand goes.

### FAMILY DAY

LM proposed, due to all-ready extensive involvement and overtaxing of volunteers planning and running other initiatives now, to simplify the day.

### FAITH HERBERT AWARD

Carol Martini discussed the history of the award, as she was a receipt. Will go through old annual reports and minutes from other meetings; sorting, and put a copy of each in a fire-proof box.

First in 1917

Last annual report was 2012-13

LM/DC said we should revive.

DC asked if annual member report could be sold?

2008 Wells Fargo bought Wachovia fund

Last year, people paid online or in person at the door.

**Invitation:** DC has a few options for DESIGN. Targeted list for hardcopy invites; AS said we got about 14 'return to sender' last year. DC said should not send to ones we have not heard from in years. JG suggested running mailing list by Fred O. for input.

## CALENDAR PLANNING

Everyone wants year long planning

MOU

Re

Action items



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## SEPT 18

On the Island

## AGENDA

- Calendar Review
  - SEPT 27 - Last Public Tour Day of the Season
  - OCT 9 - End of season potluck and movie for the gardeners; include
    - Our BIG end-of-season potluck and movie will be October 9. We will garden, per-usual at 9 am and then have our potluck around 11:30. Roddy will be showing the Hallmark movie about Anna Warner around 1 am. It's not long, maybe 50 minutes. I hope you can join us that day for some or all of the activities.
    - DC can notify the docents to arrive at 11:00
    - DC to give AS hours for the year for docents
  - OCT CONNECT visit
  - OCT (?) 1 or 2 Putnam County Contract 2nd Round
- Annual Meeting
  - Proposed date of NOV 15 - confirmed
  - Location of West Point Community Club

- Budget Discussion
- Faith Herbert Award
  - DC to pay deposit. Start working on invitation. Invite will go out early october, with NOV. 1 RSVP date.
- 2026 Budget Planning Discussion
- Status of SBA Payments
  - AS will call SBA on Friday. \$327 per month payment toward loan.
- 
- Good-Bye Luncheon/Dinner for Roddy
  - OCT 19, Saturday, Thayer Brunch
- Membership Committee Update
- Gala Update
- MOU Planning
- Other

NOTES:

SEPTEMBER 27:

- RM: Suggested the CIA give Perla a gift at the end of the season. \$50 from the [association](#). RM will provide the Jesus Loves me Book.

OCTOBER 9:

- Gardener Potluck and Hallmark Movie.
- CT is the Potluck POC
- 

NOTES

\$75 - price of MEMBERS MTG; Membership automatic, team discussed adding value of 'membership card', tour incentives, etc. Need \$300 deposits. DC will use Debit card for deposit. Will need manifest; create invitation. Discussion of deadlines, invitations,

Bracelet: Discussed buying one. Team discussed using funds to 'pre purchase'. Alethea will call Jimmy Cho about getting the lighter version to display at our Members Meeting. LM mentioned asking Jimmy about allowing us to 'borrow' for showcasing. AS will look into it.

Faith Herbert: LM suggested Cynthia Thomas. All agreed.

at meeting: annual need speaker. AS asked about asking the new Garrison Commander. Other ideas were Steve Grove, Pony-tail guy from PC, etc. LM suggested Roddy. Group agreed! Roddy and Steve Grove will do a 'group' talk. Roddy will reach out to Steve for NOV 15.

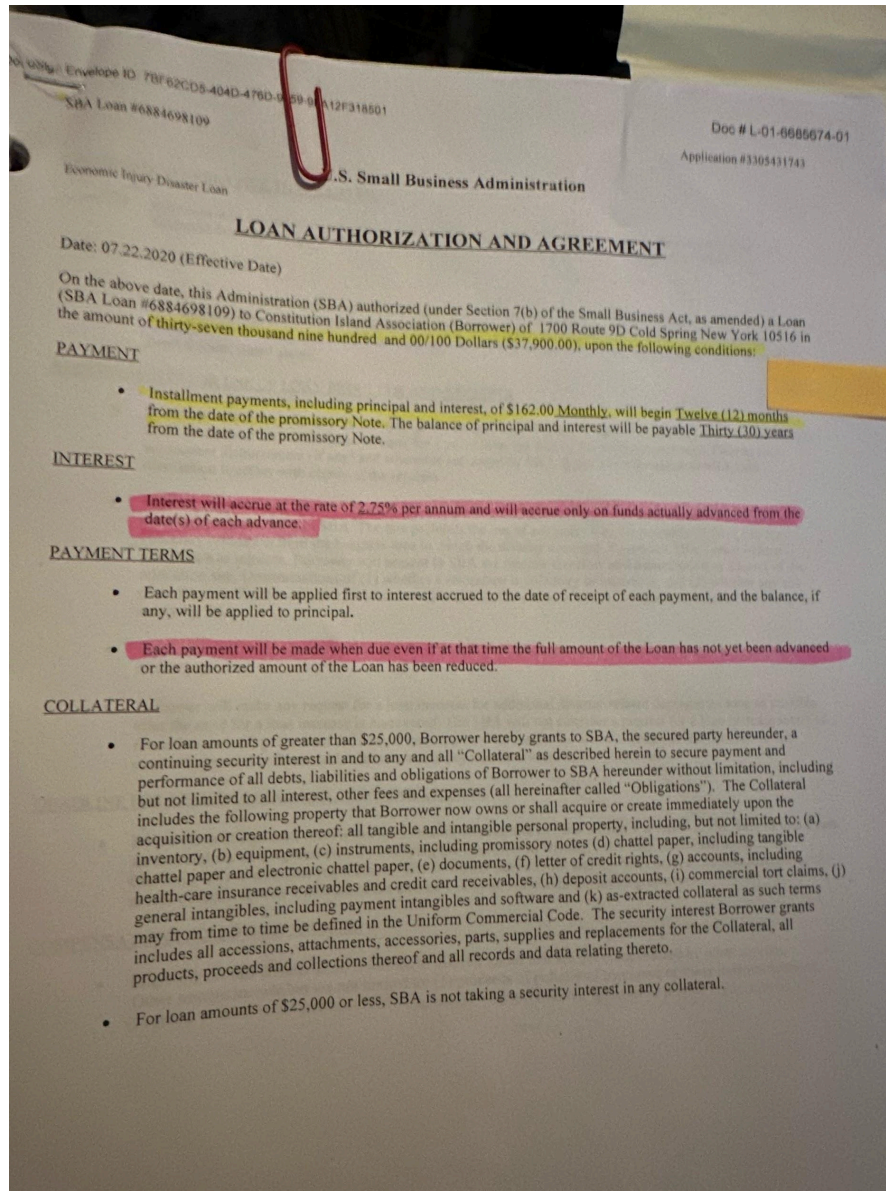
AS to reach out John Greener re: sign and where we are with installation.

Greg said Howard Copeland is mailing flash drive with all the photos he's taken.

# AGENDA

- Calendar Review
  - **SEPT 27** - Last Public Tour Day of the Season
  - **OCT 9** -Our BIG end-of-season potluck and movie will be October 9. “We will garden, per-usual at 9 am and then have our potluck around 11:30. Roddy will be showing the Hallmark movie about Anna Warner around 1 am. It’s not long, maybe 50 minutes. I hope you can join us that day for some or all of the activities. “
    - Status of docent notification/invitation to arrive at 11:00
      - Send through WIX
    - Status of End of the Year Check for docents (including Trueters)
  - Status of OCT CONNECT visit: HOLD
  - Booking starting in JAN
    - West Chester School (15): a possibility; [info@constitutionisland.org](mailto:info@constitutionisland.org) to check on
  - **OCT 14** Putnam County Contract 2nd Round Defense.
- **Annual Meeting**
  - Invitation
    - Include Annual Appeal with hardcopy invite
    - Gardeners are the Guests
    - Include WP, AOG, Putnam County, and all REV250 K/O Attendees Leadership
    - Prep invitation
      - Invite scheduled to go out end of **SEPT**, with **NOV 1 RSVP date**.
        - Include hardcopies to select group
      - WHO/WHERE should all be included in the invitation list?
      - Where else to promote
        - Social media?
        - Newsletter?
  - **NOV 15, 11-1pm - confirmed and deposit at WPC**
  - **Manifest**
    - Include instructions for entry
    - WIX page for RSVP/Manifest information.
  - Further **Budget** Discussion: should be covered by pricing structure
    - Need at least 50 paying people
  - **Faith Herbert Award Nominees**
    - Cynthia Thomas this year’s recipient - announce the meeting
- 2026 Budget Planning Discussion
  - Begin to Review Spreadsheet
  - Executive Board will handle budgeting for now
- Status of SBA Payments
  - Work with [vincenttamagna@proton.me](mailto:vincenttamagna@proton.me) to gain access to SBA online Portal

- \$327 per month payment toward loan.



- Good-Bye Luncheon/Dinner for Roddy
  - CONFIRM: **OCT 19, Sunday, Thayer Brunch**
- Membership Committee Update
  - VJ/DC revising/refining tiers, then will present to general MEMBERSHIP COMM members at next meeting for action.
  - Plan to 'debut' new structure at Members' Meeting
  - Calendar sharing
- Gala Planning Update
- DONATION CAMPAIGN PLANNING
  - Gather list
    - Excel list with about 300 previous donors
    - Look at past records for table purchasers

- Involve Veronica Jaffett from MEMBERSHIP COMMITTEE
    - Constitution Island Marsh, Hudson Highlands Land Trust for their online donor list.
    - From AOG
    - Asking 'Friends'
  - Letter of Appeal
- **MOU Planning**
  - Begin after **OCT 15**
  - Include in writing CIA can charge for tours.
- **Other**
  - Begin JAN 2026 school tour event planning/inquiry
  - Year-long 2026 CALENDAR PLANNING
    - Specific dates set for SCHOOL GROUPS (set separate mtg)
  - "Curing" Trustee List
  - Meeting/coordinating with additional program leaders in the community  
jgreener@gmail.com

## Notes

Status of Loan: AS gave update; has been calling/emailing. LM sent PW requests for email accounts: [ciaatwp@gmail.com](mailto:ciaatwp@gmail.com), [vinny.navigator@gmail.com](mailto:vinny.navigator@gmail.com), and ????. VT said they said the office manager / anyone could set-up an account to monitor. VT stressed difficulty in process, and that we should continue to pursue SEN Lawlor to appeal interest ....should be forgiven due to ineptness of system, no way to make payments at that time. Said we should be prepared to say this. DC asked for documentation, and asked if John Greener has any experience with this? He said no. JG was surprised to hear all of this, his exp the IRS has been very accommodating. VT mentioned St. Mary's has started to pay back, as well, and mentioned Carol Powell, the accountant.

## GALA UPDATE:

VT mentioned his husband, Joseph's father has cancer. Also other Gala Comm members are ill, etc. VT coming in OCT 19th for Roddy's luncheon. Said cannot chair the event, as is. Said there is a need for a new chair.

## DONATIONS

Will gather list; LM to create email

## CALENDAR REVIEW

Good for SEPT 27

## ANNUAL MEETING

\$37/person & 22% taxes; Discussed charging \$75 and including free basic membership. AS mentioned only charged \$50 last year - that's a big jump. DC said last year's mtg did not make money/lost money last year.

Manifest: need online form

VT suggested that Richard DeCoster may have access to a secondary website that is sometimes found in place of ours.

EIDL Loan Update: AS is in contact with William Layton (Lawlers Assistant). AS says the SSN is optional; LM disagrees. Layton said that he will get back to AS that we should not worry about it. Lawler's office is looking at other loans by NTPs that are having trouble with repayment. VT in June SBA changed their answering service and all has to be moved online.

3:25 Adjournment.

Action items



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## OCT 2

On the Island

# AGENDA

- Members Meeting: Nov 15
  - Invitation Printing
  - Guest List
  - Mailing/how many to mail
  - Annual Appeal?
  - Event Website
  - Speaker
  - Silent Auction?
    - Showcase Bracelets, cuff links
  - DRAFT Order of Events
  - CONTENT Creation for Web Page
    - Blessing
    - Brunch first
    - Guest Speaker Dr. Steven Grove & Roddy

- Veronica Jafett for MEMBERSHIP Tier Update
  - Special Donor Recognition
  - Elections
- Brunch for Roddy: 1:30 Thayer
  - 10 attendees
  - Gift?
- Gardener Docent Potluck: Oct 9, 2025
  - Cake will be provided by Alethea
  - Recognition by President, thanking them for service.
- Jimmy Z Visit: Oct 10, 2025
  - 2 WP bracelets needed by the end of the year. Thin Style.
  - Candlesticks
  - Do we want inventory of bracelets and cufflinks? Sell at MM? Ask Jimmy Z to 'front' a demo to showcase at MM
- Budget Planning
  - PC Budget. Oct 14, 2025
  - PC Transportation
- Membership
  - Committee Meeting on October 6?
  - Membership included with MM Ticket
  - Calendar of events

#### **TO DO**

- Get Dr. Grove Email
- DC to share last year's members meeting agenda/order of business
- DC - who is up for election at MM
- GM to add verbiage/build out pages on site. Include BANNER on HOME page
- DC - Clarify manifest/entrance reps for MM.
- Set additional ATeam working Budget meeting.
- 

#### **NOTES**

DC will start 'categorizing' in Quickbooks. AS and DC discussed the process, and how to do it. Tutorials are available on there.

#### **MM PGM**

Team discussed 'talking up' special donors, mentioning at meeting and also in program.

For next year, the team hopes to expand/include 'donor circle'

Jean Wort & Benches: Get with her.

Discussion on online registration/payment issue. Team discussed user can register & pay online option; those wishing to pay by check/in person must register with DC/info acct. GM will build draft today and share with team. Include verbiage that felonies are not allowed on post.

Need manifest 3 weeks prior to event, but DC will add any later.  
Catering: 2 weeks prior NOV 1

**PRINTING:**

Excel printing is slammed, will not be able to print this year. DC thought last year's mailing to ALL invitees - Thought wasteful. Team discussed who to send to:

Big Donors

High ranking Dignitaries

Older members

DC will price invitation printing, but will keep at no more than \$200

**POTLUCK**

Roddy discussed locations, depending on weather.

Cythinia Thomas is the lead.

AS will cover the finger desserts..

**BOOKS:**

Talk to Carol M. about what to do with them.

**CALENDAR**

Discussed asking for every Saturday & Sunday

LM suggested also asking for a WED (or other day) specifically for Charter Tours.

**BUDGET & MEMBERSHIP**

additional meetings

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Sep 25, 2025 |

**📅 CIA Executive Board - Working/Planning Meeting**

Attendees: [vincenttamagna](#) [Danielle Catudal](#) [tech@constitutionisland.org](mailto:tech@constitutionisland.org) [Laura Mayer](#)  
[Carl Catherine Treuter](#) [Alethea Schepperly](#) [Roddy MacLeod](#)

4. Keys for the Ed Center
5. Code for the gate
6. Flag arrangements-Tilly? Or gal in Albany who previously had the flag
7. Sign installation ( John Greener)
8. EIDL loan and payment schedule/any news from Lawler's office
9. Status or Date: Meeting with Garrison Commander
10. MOU with West Point
11. Transportation to the island next summer
12. Pick a date for our event next summer ( my recommendation is Beginning of May or September).
13. Annual Appeal Letter

- NEXT STEPS:
  - LM to set meeting with GC
  - CCT to contact DiCoster re: Facebook login credentials.
- NEXT MEETING: TBD

## Executive Committee Meeting

Nov 13, 2025 | 📅 Exec Committee Meeting

Attendees: vincenttamagna Danielle Catudal Laura Mayer Carl and Catherine Treuter  
john@aecares.com vinny.navigator@gmail.com schepperly.alethea

Notes

LM Provided overview of Agenda

**Executive Committee for next year:** Alethea president, Catherine stay, John proposed that Del Karlen be added- JG will step down. Vinny- Stay on as VP. AS asked is Del is aware of what is involved with the treasurer position. AS will help DK with Treasurer position.

**Agenda for Members Meeting:**

Donors to recognise: 2023- present will be included in program

**Faith Herbert Award:**

Need a blurb on why we chose Cynthia for the Faith Herbert Award. Catherine and Carl will write testimony to Cynthia. C & C will write and present. DC and CM have picture and certificate taken care of as award.

**Nominees:** Vinny will list the nominees. Secretary will call for a vote. After MM concludes there is a trustee meeting to vote on new exec board and pres will announce first date of trustees. VT: Motion to conclude meeting of trustees. Second Meeting begins to begin vote on exec. Committee.

**Flag Arrangements:** Stephen Tilly (Architect) Highly recommended Gwen Spicer for this task. VT would like a second estimate. Tilly will get back to us with another name. Catherine would like for the Treuters to be the only people to pay for the flag; if west point closes up our access to the island it will be donated to the museum in Peekskill. CT does not know what WP plans to do with the island. The way things are trending- anything can happen. AS said that they plan to drain the pipes in Roddy's house. LM thinks we will be able to operate as usual this summer. AS thinks we should memorialize the agreement to insure that the Treuters intent is honored.

**Members Meeting:** Treasurers report will come before presidents report. JG asked about WP access.

**Treasurer Report:** LM asked if the Loan would be mentioned. We need to mention it as a liability. AS proposed opening balance, cloning, expenditures, and mention EIDL Loan. VT says we should continue paying but keep the 2.75% loan.

**2026 Budget:** AS added the additional \$10,000 from PC total \$20,000. Need to update phone payment. AS proposed an additional \$25 per month for computer. 1099 reporting has gone up for next year. VT clarified that this would be a reimbursement and not part of their 1099 payment. JG asked about a category for membership. Discussion around the price of membership and how many members we have.

**Calendar:** Tours to start in May and June. JG asked how we can do field trips off the island. CT wants to set up a roadshow during January and think about when schools will be scheduling their field trips. We may have more success with September tours and possibly into October. Thursdays of April-first week of October for school tours. VT suggested tie tours into rev250 and create a lesson plan.

Saturdays Starting in May will be requested from WP. Garden Days will be on Thursday. LM and DC brainstormed some members event dates. We did not add in trustee meeting dates new board should decide. Exec. Com. First Wednesday of every month (no need to request from WP). JG ask how often we will have trustees meetings. New board will call three more meetings- March, June, and Annual Meeting. AS said thursday nights for exec. meetings. Laura Mayer will work to schedule a meeting with WP; AS suggested we stay away from Wednesdays.

REV 250 Celebration: AS we are in the recruitment process for committee members. VT will send a list of people to AS. September is a better month for event. AS suggested we ask for GCs help with selecting the date.

**Annual Report:** LM would like an annual report to go out this year. Older members recall the past reports. VT they stopped doing it because of waste; suggested go to simple version. VT suggested wait until January.

**Donors and Donations:** JW wanted to do benches. We suggest new benches instead of refurbishment. Move to 2026 board.

**Organizational Improvements:** Tommy is looking for the Facebook account log in. We need the user name and password. VT thought RD opened the facebook account. C&C can ask RD.

Andrew Stein would like to form a public image committee. Next years board can move forward with.

Boat: HC has a captain in mind for when/if we expand charter tours. AS asked if we should ask GC about boats. LM: this would need to come up during the MOU Process. VT: this is west point's island.

Keys to the House: LM Ask garrison

Sign Installation: JG: there is no update because Paul Hudson does not want anything installed on the island. JG when it was produced we knew it would not be a permanent installation. VT suggested that we have this convo. With the GC. We will face a similar issue with plaques on benches.

**Annual Appeal Letter:** Because of feedback, LM decided not to go with her other drafts. AS suggested that LM use VTs former letters as a template.

LM will set up a meeting with Garrison.

NEW:

John Greener: would like us to start meeting with other organizations. AS will be the point person. AS and DK will go to the PC Planning committee. Event is December 3. VT we need to reach out.



Dec 8, 2025 | 📅 CIA '25 & '26 Executive Board Meeting

Attendees: vincenttamagna Laura Mayer Laura Mayer John Greener Del Karlen  
Carl Catherine Treuter Cynthia Thomas Alethea Schepperly  
~~Marianne Sutton David Watson~~

## AGENDA

- Position Switches: Set 1:1 meeting times to discuss hand-off of responsibilities.
  - **Treasurer:** will meet in January, will take care of bank access then.
    - Add Del, Catherine, Marianne
    - Remove Laura, John, Vinny
  - **President:** will set up offline.
  - 2nd Thursday of the month at 9am, first meeting at Marianne's
- Align for GC meeting:
  - Introductions of new executive board for 2026
  - Calendar Event Dates
    - REV250 Date

- Re-validation due in April 2026 & folder due
  - [Access to Island/House in 2026](#)
    - MTA and use of access road coordination?
  - [Winter storage of Collection](#)
  - Other?
- End of the Year Wrap-Up
  - Re-validation due in April 2026 - check date with Danielle Catudal
- OTHER?
  - Del's Questions:
    - What COMMITTEES do we have?
    - REV250 - opportunity with Desmond-Fish Public Library for joint event (archive), and others?
    - POC with Putnam County? Alethea! 💪 🔥
- NEXT STEPS:
  - Set 1:1 position handoff meetings
  - Meet in parking lot for meeting
- NEXT MEETING: TBD

Action items



**Notes**

Team discussed hand-offs for next year.

Aligned for meeting with Garrison Command on Wed. Team noted the need to set a date for REV250 celebration with West Point.

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# AGENDA

**Project Tracking in AirTable:** A project management system for tracking **PROJECTS** (in bold) and the **TASKS** to complete them.

## **Objectives today:**

- 2026 board members nominations
- Approve 2026 strategic plan
- Finalize members meeting details
- Other as time allows
- **Members Meeting**
  - Executive Committee - Propose 2026 Board
    - President - Alethea
    - Vice: Vinny
    -
  - Agenda Planning
  - Faith Herbert Award Presentation
  - ~~Donors To Recognize~~
  - 2026 Slide Show Presentation
  - Table Decorations (Carol Martini)
  - Silent Auction Items
- **2026 Strategic Planning**
  - Create [Spreadsheet with 2026 expected expense](#)
    - EIDL loan and payment schedule/any news from Lawler's office (AS)
  - 2026 Calendar Planning
    - Public Tour Days
    - Charter Tour Days: Select Thursdays
    - 2026 REV250 Celebration
    - Gardener Days
    - Members Events Day
    - Trustees Meeting Date

- 2026 Annual Members Meeting
    - Meeting with Garrison Commander (AS): LM will schedule once 2026 Strategic Plan is approved by Executive Board (ideally, will schedule for 1st week in DEC) NOT WED
  - **2026 REV250 Celebration**
    - Set Date - End August, GC to decide
    - Identify Planning Committee Members
  - Annual Report Preparation
  - **Donors & Donations**
    - Bench Restoration
    - Lincoln Flag
  - **Organizational Improvements**
    - Resolve Facebook Account Ownership Issue
    - PUBLIC IMAGE Committee
    - Boat Opportunities
  - **OTHER?**
    - Flag arrangements-Tilly? Or gal in Albany who previously had the flag (AS)
    - Standing monthly meeting
    - Keys for the house & Ed Center
    - Sign installation ( John Greener)
    - MOU with West Point - Discuss after MM
    - Transportation to the island next summer
  -

annual appeal letter?

1. Standing monthly meeting
2. Rev 250 plan w County funds- Some Suggestions from Alethea
3. Keys for the house; Laura, You mentioned last Spring that Eric Mitchell spoke to you about using Roddy's Log Cabin as "Command Central" for the CIA Office.

# **BY-LAWS**

**2022 By-Laws & Constitution**  
BY-LAWS and CONSTITUTION of  
the CONSTITUTION ISLAND ASSOCIATION, INC.

**PREAMBLE**

Constitution Island and the Warner house were given to the United States of America on September 4th, 1908 “for the use of the United States Military Academy and to form part of the military reservation” there. For many years prior to that date, Constitution Island had belonged to the Warner family and the house there had been the residence of Anna Bartlett Warner and her sister Susan Bogert Warner.

On July 6th, 1916 The Marteleer’s Rock Association was founded with two missions. The first was “to arouse interest in the preservation of the Warner house on Constitution Island opposite West Point.” Second, it was “to arrange, label, guard and care for the furniture, books and other objects of value which belonged to the Warner family and which the legatees have loaned to the Association.”

The Constitution Island Association was incorporated on September 22nd, 1925 as the successor to the Marteleer’s Rock Association. It is chartered by The Board of Regents of the State of New York. The purpose of the Constitution Island Association is to preserve the contents of the Warner house and the furnishings, books, and papers of the Warner sisters, to honor the memory of the Warner family and those who lived on Constitution Island, to protect Constitution Island, and to inform and educate the public about the history and uniqueness of it and the Warner heritage. Since 1916, the Association and its predecessor have worked with the United States Military Academy and the United States Army Garrison at West Point to provide the public and the West Point community with a rewarding educational and recreational experience while preserving and commemorating the historic, literary, legendary, and artistic traditions of Constitution Island and the Hudson River Valley.

Article I - MEMBERS

1. Membership Criteria. Persons who show interest in and support of the purposes and goals of the Constitution Island Association by committing time, talent, or a financial gift to the Association may become members.
2. Voting Rights. At the Annual Meeting of the Members of the Association, each Member shall be entitled to vote on whether to select as Trustee persons nominated by the Nominating Committee. Members must be in attendance in order to vote. Each family or corporate or institutional member is entitled to one vote only.
4. Annual Meeting. The annual meeting of the Members of the Association shall be held on such date in the final quarter of the calendar year as may be determined by the Executive Committee of the Board of Trustees. Written notice of the meeting shall be sent to each member of the Association by mail or e-mail at least fifteen days before the date of the meeting. The notice shall give the time, date, and place of the meeting and shall include an agenda setting forth the nature of any business to come before the meeting, including the election of Trustees.
5. Quorum. At the annual meeting one-tenth of the total number of members shall constitute a quorum.

## Article II - BOARD OF TRUSTEES

1. Selection. Trustees shall be elected by majority vote of the Members at the Annual Meeting.
2. Authority and Responsibility. Collectively the Trustees shall constitute the Board of Trustees and shall manage and be responsible for the affairs of the Association.
3. Qualification. Trustees must be Members of the Association except for ex officio trustees as prescribed below.
4. Term of Trusteeship. Trustees shall be elected for three year terms. The terms of the Trustees shall be staggered so that one-third shall be elected or re-elected each year.
5. Number. There shall be no fewer than five and no more than twenty-five Trustees.
6. Vacancies. In the event that a Trustee leaves the Board and his or her position becomes vacant, the Executive Committee, in consultation with the Nominating Committee, may appoint a Member to fill the position until the next Annual Meeting.
7. ex officio trustees. The Superintendent of the United States Military Academy and the Commander of the Garrison at West Point, or such other officer, non-commissioned officer, or representative of the United States Army as shall have been designated by the Garrison

Commander to be responsible for coordination with the Association, shall be ex officio trustees. The person who has the contract to be the Association's Office Manager shall also be an ex officio trustee regardless of whether he or she is a Member of the Association.

8. Meetings. As soon as possible after the Annual Meeting of Members, the Trustees shall meet to select officers. The Trustees shall meet thrice more during the year to review the activities of the Association and to conduct such other business as may be brought before it by the Executive Committee. Written notice of meetings of the Board of Trustees shall be sent to the Trustees at least fifteen days prior to the meeting by mail or e-mail. Meetings may be remote and conducted by electronic conferencing. Trustees who fail to attend three consecutive meetings without an excuse accepted as satisfactory by the other trustees shall be deemed to have resigned.

9. Quorum. A quorum at Board of Trustees meetings shall be one-half of the number of serving Trustees. Actions of the Board of Trustees may be taken by the vote of a majority of Trustees in attendance at the meeting, provided there is a quorum.

10. Membership dues. Membership dues shall be set by the Board of Trustees.

### Article III

#### OFFICERS; EXECUTIVE COMMITTEE

1. Officers. The Association shall have the following officers, who shall collectively constitute the Executive Committee. Their terms of office shall be the period between the annual Trustees' meetings which follow the Annual Meetings of Members.

a. Chair. The Chair shall be the Chief Executive Officer of the Association and shall manage its activities and any employees or contractors it may have on a day-to-day basis. The Chair's responsibilities shall include, inter alia, presiding at meetings of the Executive Committee and the Board of Trustees and ensuring (1) compliance with the Memorandum of Understanding between the Association and the U.S. Army, including serving as the Association's point of contact with the United States Military Academy and the West Point Garrison, and (2) the timely submission of all required regulatory reports.

b. First Vice Chair. The First Vice Chair shall serve as Chief Executive Officer when the Chair is absent, unavailable, or incapacitated.

c. Second Vice Chair. The Second Vice Chair may serve as alternate Chief Executive Officer when the First Vice Chair is absent, unavailable, or incapacitated.

d. Secretary. The Secretary shall keep the minutes of the Annual Meetings of the Members, meetings of the Board of Trustees, and meetings of the Executive Committee and shall be responsible for preserving the books and records of the Association. The Secretary shall give notices of meetings as required by these by-laws and shall maintain current lists of Officers, Trustees, and Members of the Association. The Secretary shall be the officer responsible for signing, certifying and authenticating documents when that becomes necessary in the course of business.

d. Treasurer. The Treasurer shall receive and disburse the funds of the Association, shall maintain all records and documents pertaining to the accounts and finances of the Association, shall annually prepare a budget for the Association and shall, annually and on request, report on the finances to the Executive Committee, the Board of Trustees, and the Members.

2. Executive Committee. The Officers of the Association shall constitute an Executive Committee. The Executive Committee shall manage the activities of the Association.

#### Article IV - COMMITTEES

1. Nominating Committee. There shall be a Nominating Committee which shall be responsible for nominating Members as candidates for election or re-election as Trustees at the Annual Meeting of Members. It shall be composed of the First Vice Chair and the Secretary. Prior to choosing persons to nominate at the Annual Meeting, the Nominating Committee shall consult regarding possible or proposed nominees with at least three Members who are not Officers. The Secretary shall include the names of nominees in the notices of Annual Meetings.

2. Other committees. The Executive Committee may establish standing or special committees to manage the Docent Program, the Garden Maintenance Program, Educational Activities, Development, Events, or such other functions as it may from time to time deem necessary or appropriate for carrying out the purposes of the Association. Any such committee shall be composed of not less than three persons and may establish its own procedures subject to the approval of the Executive Committee. Committee chairs shall be selected by the Chair of the Association.

#### Article V

#### ADDRESS AND PLACE OF BUSINESS

1. The principal place of business of the Association shall be Constitution Island in the Town of Philipstown, County of Putnam, State of New York.

2. The address to which all correspondence and notices must be sent is P. O. Box 126, Cold Spring, New York 10516.

#### Article VI FISCAL YEAR

1. The Association's fiscal year shall be the calendar year.

#### Article VII AMENDMENT

1. These By-laws may be amended, repealed, or replaced only by vote of the majority of Members present at a meeting at which a quorum is present and for which 30 days advance written notice has

been given to all Members. Such notice shall include the text of the proposed change(s) or replacement language.

#### **Contact**

If you have any question or concerns, please contact our Trustee and Board lawyer.

[Delmar Karlen](#)

[delmarkarlen@gmail.com](mailto:delmarkarlen@gmail.com)



Constitution Island Association  
**Annual Members’  
Meeting**

Saturday, November 15, 2025  
11 AM- 1 PM

West Point Club  
603 Callum Road  
West Point, NY 10996

\$75 per person  
2026 membership included with ticket

RSVP by November 1  
[constitutionisland.org](http://constitutionisland.org)

# **ANNUAL TREASURER'S REPORT**

# Abbreviated Treasurer Report

## Expenses

1099: \$15,546.75

Reimbursement Expenses : \$1,693.68

Direct Expenses: \$19,835.37

Recurring Charges: \$910.32

Total: \$37,985.80

## Income

Sales: \$12,431.22

Donations \$36,938.92

Member's Meeting Tickets & Memberships: \$2,783.17

Reimbursement from Durant Rentals (7/16) \$4,000.00

Total Credits: \$53,370.

## Assets:

of January 1, 2025

Balance in Checking \$37,505.38

Balance in Savings \$23,661.49

As of December 31, 2025

Balance in Checking \$53,282.52

Balance in Savings \$3,613.44

CD Balance- due 7/2026 \$20,000.00

## Debt:

SBA Loan Outstanding Balance Approximately \$72,000. Interest rate is 2.75% APR/30 years.

The CIA will assume monthly payments of \$327.

A full financial report is available upon request.

# **2024 TAX RETURN**

# Short Form Return of Organization Exempt From Income Tax

## 2024

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form, as it may be made public.

Go to [www.irs.gov/Form990EZ](http://www.irs.gov/Form990EZ) for instructions and the latest information.

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

**A For the 2024 calendar year, or tax year beginning** \_\_\_\_\_, **and ending** \_\_\_\_\_

<p><b>B</b> Check if applicable:</p> <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<p><b>C</b> Name of organization <b>Constitution Island Association, Inc.</b></p> <p>Number and street (or P.O. box if mail is not delivered to street address) Room/suite  <b>PO Box 126</b></p> <p>City or town State ZIP code  <b>Cold Spring NY 10516</b></p> <p>Foreign country name Foreign province/state/county Foreign postal code</p>	<p><b>D</b> Employer identification number <b>51-0243889</b></p> <p><b>E</b> Telephone number <b>(703) 499-3380</b></p> <p><b>F</b> Group Exemption Number</p>
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**G** Accounting Method:  Cash  Accrual Other (specify) \_\_\_\_\_

**H** Check  if the organization is not required to attach Schedule B (Form 990).

**I Website:** constitutionisland.org

**J Tax-exempt status** (check only one) —  501(c)(3)  501(c)( ) (insert no.)  4947(a)(1) or  527

**K Form of organization:**  Corporation  Trust  Association  Other \_\_\_\_\_

**L** Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ \$ 29,404

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I)  
 Check if the organization used Schedule O to respond to any question in this Part I

	Description	Line	Amount
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, and similar amounts received . . . . .	<b>1</b>	29,382
	<b>2</b> Program service revenue including government fees and contracts . . . . .	<b>2</b>	
	<b>3</b> Membership dues and assessments . . . . .	<b>3</b>	
	<b>4</b> Investment income . . . . .	<b>4</b>	22
	<b>5a</b> Gross amount from sale of assets other than inventory . . . . .	<b>5a</b>	
	<b>b</b> Less: cost or other basis and sales expenses . . . . .	<b>5b</b>	
	<b>c</b> Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a) . . . . .	<b>5c</b>	0
	<b>6</b> Gaming and fundraising events:		
	<b>a</b> Gross income from gaming (attach Schedule G if greater than \$15,000) . . . . .	<b>6a</b>	
	<b>b</b> Gross income from fundraising events (not including \$ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . . .	<b>6b</b>	
<b>c</b> Less: direct expenses from gaming and fundraising events . . . . .	<b>6c</b>		
<b>d</b> Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) . . . . .	<b>6d</b>	0	
<b>Expenses</b>	<b>7a</b> Gross sales of inventory, less returns and allowances . . . . .	<b>7a</b>	
	<b>b</b> Less: cost of goods sold . . . . .	<b>7b</b>	1,983
	<b>c</b> Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a) . . . . .	<b>7c</b>	-1,983
	<b>8</b> Other revenue (describe in Schedule O) . . . . .	<b>8</b>	
	<b>9 Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 . . . . .	<b>9</b>	27,421
	<b>10</b> Grants and similar amounts paid (list in Schedule O) . . . . .	<b>10</b>	
	<b>11</b> Benefits paid to or for members . . . . .	<b>11</b>	
<b>Net Assets</b>	<b>12</b> Salaries, other compensation, and employee benefits . . . . .	<b>12</b>	
	<b>13</b> Professional fees and other payments to independent contractors . . . . .	<b>13</b>	
	<b>14</b> Occupancy, rent, utilities, and maintenance . . . . .	<b>14</b>	
	<b>15</b> Printing, publications, postage, and shipping . . . . .	<b>15</b>	
	<b>16</b> Other expenses (describe in Schedule O) . . . . .	<b>16</b>	25,372
	<b>17 Total expenses.</b> Add lines 10 through 16 . . . . .	<b>17</b>	25,372
	<b>18</b> Excess or (deficit) for the year (subtract line 17 from line 9) . . . . .	<b>18</b>	2,049
<b>Net Assets</b>	<b>19</b> Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>19</b>	57,184
	<b>20</b> Other changes in net assets or fund balances (explain in Schedule O) . . . . .	<b>20</b>	
	<b>21</b> Net assets or fund balances at end of year. Combine lines 18 through 20 . . . . .	<b>21</b>	59,233

**Part II Balance Sheets** (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II

	(A) Beginning of year	(B) End of year
<b>22</b> Cash, savings, and investments	56,507	<b>22</b> 61,048
<b>23</b> Land and buildings		<b>23</b>
<b>24</b> Other assets (describe in Schedule O)	677	<b>24</b>
<b>25 Total assets</b>	57,184	<b>25</b> 61,048
<b>26 Total liabilities</b> (describe in Schedule O)		<b>26</b> 1,815
<b>27 Net assets or fund balances</b> (line 27 of column (B) <b>must</b> agree with line 21)	57,184	<b>27</b> 59,233

**Part III Statement of Program Service Accomplishments** (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III

What is the organization's primary exempt purpose? <u>Preserve Constitution Island's history</u>	<b>Expenses</b> (Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)	
Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.		
<b>28</b> Programs and events ..... (Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>28a</b>	3,153
<b>29</b> Maintenance of historic property, including inside and outside ..... (Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>29a</b>	5,632
<b>30</b> ..... (Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>30a</b>	
<b>31</b> Other program services (describe in Schedule O) . . . . . (Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>31a</b>	
<b>32 Total program service expenses.</b> (add lines 28a through 31a)	<b>32</b>	8,785

**Part IV List of Officers, Directors, Trustees, and Key Employees** (list each one even if not compensated—see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC/1099-NEC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Vinny Tamagna Chairman	Hr/WK 10.00			
Fred Osborn Vice Chairman	Hr/WK 10.00			
Catherine Trueter Secretary	Hr/WK 10.00			
Alethea Schepperly Treasurer	Hr/WK 10.00			
Bonnie Coffee Trustee	Hr/WK 5.00			
Laura Mayer Trustee	Hr/WK 5.00			
Barbara Scuccimarra Trustee	Hr/WK 5.00			
Andrew Stein Trustee	Hr/WK 5.00			
Marianne Sutton Trustee	Hr/WK 5.00			
Crag Watters Trustee	Hr/WK 5.00			
Cynthia Thomas Trustee	Hr/WK 5.00			

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V.

33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O.
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name.
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities...
35b If "Yes" to line 35a, has the organization filed a Form 990-T for the year?
35c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice...
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year?
37a Enter amount of political expenditures, direct or indirect, as described in the instructions.
37b Did the organization file Form 1120-POL for this year?
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee; or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?
38b If "Yes," complete Schedule L, Part II, and enter the total amount involved.
39 Section 501(c)(7) organizations. Enter:
39a Initiation fees and capital contributions included on line 9.
39b Gross receipts, included on line 9, for public use of club facilities.
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:
40b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year...
40c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year...
40d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization.
40e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?
41 List the states with which a copy of this return is filed:
42a The organization's books are in care of: Alethea Schepperly Telephone no. 845-216-2790
Located at: C/O Constitution Island PO Box 12 City Cold Spring ST NY ZIP + 4 10516
42b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country...
42c At any time during the calendar year, did the organization maintain an office outside the United States?
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year.
44a Did the organization maintain any donor advised funds during the year?
44b Did the organization operate one or more hospital facilities during the year?
44c Did the organization receive any payments for indoor tanning services during the year?
44d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments?
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)?

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I. . . . . 46 Yes No X

Part VI Section 501(c)(3) Organizations Only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI . . . . .

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II . . . . . 47 Yes No X

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . . 48 Yes No X

49a Did the organization make any transfers to an exempt non-charitable related organization? . . . . . 49a Yes No X

b If "Yes," was the related organization a section 527 organization? . . . . . 49b Yes No

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees, and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

Table with 5 columns: (a) Name and title of each employee, (b) Average hours per week devoted to position, (c) Reportable compensation, (d) Health benefits, contributions to employee benefit plans, and deferred compensation, (e) Estimated amount of other compensation. All entries are 'None'.

f Total number of other employees paid over \$100,000 . . . . .

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

Table with 3 columns: (a) Name and business address of each independent contractor, (b) Type of service, (c) Compensation. All entries are 'None'.

d Total number of other independent contractors each receiving over \$100,000 . . . . .

52 Did the organization complete Schedule A? Note: All section 501(c)(3) organizations must attach a completed Schedule A . . . . . [X] Yes [ ] No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature of officer Alethea Schepperly Date Treasurer

Paid Preparer Use Only Print/Type preparer's name Gina M Mann, EA Preparer's signature Gina M Mann, EA Date 11/3/2025 Check [X] if self-employed PTIN P00150663 Firm's name Freedom Financial Solutions LLC Firm's EIN 36-4622923 Firm's address 2863 Route 9D, Wappingers Falls, NY 12590 Phone no. (845) 297-8421

May the IRS discuss this return with the preparer shown above? See instructions . . . . . [X] Yes [ ] No



**SCHEDULE A  
(Form 990)**

**Public Charity Status and Public Support**

OMB No. 1545-0047

**2024**

**Open to Public Inspection**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Department of the Treasury  
Internal Revenue Service

<b>Name of the organization</b> Constitution Island Association, Inc.	<b>Employer identification number</b> 51-0243889
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**Part I Reason for Public Charity Status.** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10  An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
  - f Enter the number of supported organizations . . . . .
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
<b>Total</b>					0	0

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .						0
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						0
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						0
<b>4 Total.</b> Add lines 1 through 3 . . . . .	0	0	0	0	0	0
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . .						
<b>6 Public support.</b> Subtract line 5 from line 4						0

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
<b>7</b> Amounts from line 4 . . . . .	0	0	0	0	0	0
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . .						0
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .						0
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . .						0
<b>11 Total support.</b> Add lines 7 through 10 . . . . .						0
<b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .					<b>12</b>	
<b>13 First 5 years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . .						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f)) . . . . .	<b>14</b>	0.00%
<b>15</b> Public support percentage from 2023 Schedule A, Part II, line 14 . . . . .	<b>15</b>	0.00%
<b>16a 33 1/3% support test—2024.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . .	<input type="checkbox"/>	
<b>b 33 1/3% support test—2023.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . .	<input type="checkbox"/>	
<b>17a 10%-facts-and-circumstances test—2024.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization . . . . .	<input type="checkbox"/>	
<b>b 10%-facts-and-circumstances test—2023.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization . . . . .	<input type="checkbox"/>	
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . .	<input type="checkbox"/>	

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")				33,102	29,382	62,484
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . . . .				1,308		1,308
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 . . . . .						0
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						0
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						0
<b>6 Total.</b> Add lines 1 through 5 . . . . .	0	0	0	34,410	29,382	63,792
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons . . . . .						0
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year . . . . .						0
<b>c</b> Add lines 7a and 7b . . . . .	0	0	0	0	0	0
<b>8 Public support</b> (Subtract line 7c from line 6.) . . . . .						63,792

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
<b>9</b> Amounts from line 6 . . . . .	0	0	0	34,410	29,382	63,792
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . .				24		24
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 . . . . .						0
<b>c</b> Add lines 10a and 10b . . . . .	0	0	0	24	0	24
<b>11</b> Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on . . . . .						0
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . .						0
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.) . . . . .	0	0	0	34,434	29,382	63,816
<b>14 First 5 years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . . <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f)) . . . . .	<b>15</b>	99.96%
<b>16</b> Public support percentage from 2023 Schedule A, Part III, line 15 . . . . .	<b>16</b>	99.93%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for <b>2024</b> (line 10c, column (f), divided by line 13, column (f)) . . . . .	<b>17</b>	0.04%
<b>18</b> Investment income percentage from <b>2023</b> Schedule A, Part III, line 17 . . . . .	<b>18</b>	0.07%

- 19a 33 1/3% support tests—2024.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization . . . . .
- b 33 1/3% support tests—2023.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization . . . . .
- 20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . .

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

Table with 3 columns: Question, Yes, No. Row 11: Has the organization accepted a gift or contribution from any of the following persons? Row 11a: A person who directly or indirectly controls... Row 11b: A family member... Row 11c: A 35% controlled entity...

Section B. Type I Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Did the governing body, members of the governing body, officers acting in their official capacity... Row 2: Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization?

Section C. Type II Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)?

Section D. All Type III Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year... Row 2: Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s)... Row 3: By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies...

Section E. Type III Functionally Integrated Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Check the box next to the method that the organization used to satisfy the Integral Part Test during the year... Row 2: Activities Test. Answer lines 2a and 2b below. Row 2a: Did substantially all of the organization's activities during the tax year directly further the exempt purposes... Row 2b: Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement... Row 3: Parent of Supported Organizations. Answer lines 3a and 3b below. Row 3a: Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees... Row 3b: Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations?

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain		
2	Recoveries of prior-year distributions		
3	Other gross income (see instructions)		
4	Add lines 1 through 3.	0	0
5	Depreciation and depletion		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)		
7	Other expenses (see instructions)		
8	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	0	0

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities		
b	Average monthly cash balances		
c	Fair market value of other non-exempt-use assets		
d	<b>Total</b> (add lines 1a, 1b, and 1c)	0	0
e	<b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets		
3	Subtract line 2 from line 1d.	0	0
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	0	0
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	0	0
6	Multiply line 5 by 0.035.	0	0
7	Recoveries of prior-year distributions	0	0
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	0	0

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)		0
2	Enter 0.85 of line 1.		0
3	Minimum asset amount for prior year (from Section B, line 8, column A)		0
4	Enter greater of line 2 or line 3.		0
5	Income tax imposed in prior year		
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).		0

7  Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required—provide details in Part VI)	5
6	Other distributions (describe in Part VI). See instructions.	6
7	<b>Total annual distributions.</b> Add lines 1 through 6.	7 0
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	8
9	Distributable amount for 2024 from Section C, line 6	9 0
10	Line 8 amount divided by line 9 amount	10 0.000

Section E - Distribution Allocations (see instructions)		(i) Excess Distributions	(ii) Underdistributions Pre-2024	(iii) Distributable Amount for 2024
1	Distributable amount for 2024 from Section C, line 6			0
2	Underdistributions, if any, for years prior to 2024 (reasonable cause required—explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2024			
a	From 2019 . . . . .	0		
b	From 2020 . . . . .	0		
c	From 2021 . . . . .	0		
d	From 2022 . . . . .	0		
e	From 2023 . . . . .	0		
f	<b>Total</b> of lines 3a through 3e	0		
g	Applied to underdistributions of prior years		0	
h	Applied to 2024 distributable amount			0
i	Carryover from 2019 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.	0		
4	Distributions for 2024 from Section D, line 7: \$ 0			
a	Applied to underdistributions of prior years		0	
b	Applied to 2024 distributable amount			0
c	Remainder. Subtract lines 4a and 4b from line 4.	0		
5	Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.		0	
6	Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.			0
7	<b>Excess distributions carryover to 2025.</b> Add lines 3j and 4c.	0		
8	Breakdown of line 7:			
a	Excess from 2020 . . . . .	0		
b	Excess from 2021 . . . . .	0		
c	Excess from 2022 . . . . .	0		
d	Excess from 2023 . . . . .	0		
e	Excess from 2024 . . . . .	0		

**Part VI**

**Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Area with horizontal dashed lines for supplemental information.

Electronic Filing Only

Schedule B (Form 990)

(Rev. December 2024)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Table with 2 columns: Name of the organization (Constitution Island Association, Inc.) and Employer identification number (51-0243889)

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

[X] 501(c)( 3 ) (enter number) organization

[ ] 4947(a)(1) nonexempt charitable trust not treated as a private foundation

[ ] 527 political organization

Form 990-PF

[ ] 501(c)(3) exempt private foundation

[ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation

[ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

[ ] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

[ ] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization Constitution Island Association, Inc.	Employer identification number 51-0243889
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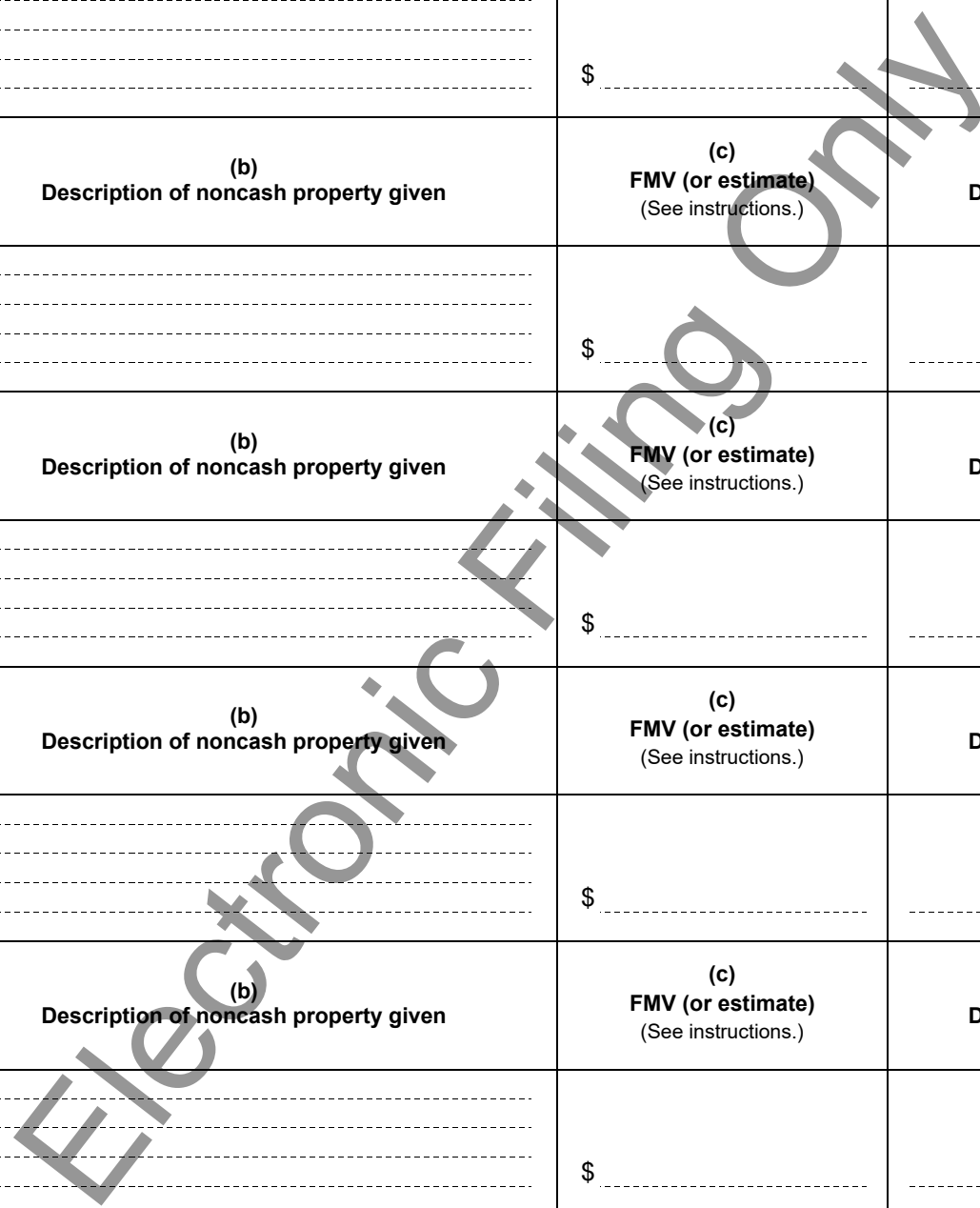
**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-----	----- ----- Foreign State or Province: ----- Foreign Country: -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	----- ----- Foreign State or Province: ----- Foreign Country: -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	----- ----- Foreign State or Province: ----- Foreign Country: -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	----- ----- Foreign State or Province: ----- Foreign Country: -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	----- ----- Foreign State or Province: ----- Foreign Country: -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	----- ----- Foreign State or Province: ----- Foreign Country: -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	----- ----- Foreign State or Province: ----- Foreign Country: -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization Constitution Island Association, Inc.	Employer identification number 51-0243889
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**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	----- ----- -----	\$ -----	
	----- ----- -----	\$ -----	
	----- ----- -----	\$ -----	
	----- ----- -----	\$ -----	
	----- ----- -----	\$ -----	
	----- ----- -----	\$ -----	
	----- ----- -----	\$ -----	
	----- ----- -----	\$ -----	



Name of organization Constitution Island Association, Inc.	Employer identification number 51-0243889
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$ \_\_\_\_\_ 0

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
----- ----- -----		----- ----- -----	
For. Prov. _____ Country _____			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
----- ----- -----		----- ----- -----	
For. Prov. _____ Country _____			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
----- ----- -----		----- ----- -----	
For. Prov. _____ Country _____			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
----- ----- -----		----- ----- -----	
For. Prov. _____ Country _____			

**SCHEDULE O  
(Form 990)**

(Rev. December 2024)

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**Open to Public  
Inspection**

Name of the organization Constitution Island Association, Inc.	Employer identification number 51-0243889
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Form 990-EZ, Part I, Line 16, Other Expenses: Meals and entertainment: 462  
 Form 990-EZ, Part I, Line 16, Other Expenses: Contract services: 9,365  
 Form 990-EZ, Part I, Line 16, Other Expenses: IT Services: 1,760  
 Form 990-EZ, Part I, Line 16, Other Expenses: Development: 492  
 Form 990-EZ, Part I, Line 16, Other Expenses: Subscription and fees: 1,910  
 Form 990-EZ, Part I, Line 16, Other Expenses: phone: 100  
 Form 990-EZ, Part I, Line 16, Other Expenses: professional fees: 880  
 Form 990-EZ, Part I, Line 16, Other Expenses: annual meeting: 2,746  
 Form 990-EZ, Part I, Line 16, Other Expenses: tour costs: 407  
 Form 990-EZ, Part I, Line 16, Other Expenses: landscaping for Warner House: 5,632  
 Form 990-EZ, Part I, Line 16, Other Expenses: sales tax on sales: 626  
 Form 990-EZ, Part I, Line 16, Other Expenses: office expenses: 302  
 Form 990-EZ, Part I, Line 16, Other Expenses: insurance: 635  
 Form 990-EZ, Part I, Line 16, Other Expenses: software: 31  
 Form 990-EZ, Part I, Line 16, Other Expenses: uncategorized: 24  
 Form 990-EZ, Part II, Line 24, Other Assets: computer: Beginning of year: 677, End of year: 0  
 Form 990-EZ, Part II, Line 26, Liabilities: Liability and equity: Beginning of year: 0, End of  
 year: 1,815

Electronic Filing Only